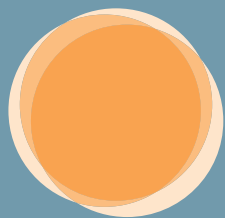




SUMMER
FOUNDATION



ANNUAL REPORT 2013/14

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Annual Report for year ending
30 June, 2014

Summer Foundation Ltd
ABN 90 117 719 516

PO Box 208, Blackburn
P 1300 626 560
F 03 8456 6325
E info@summerfoundation.org.au
W www.summerfoundation.org.au



“ I NEED THE ABILITY TO RUN MY OWN LIFE, IF I DO MAKE A MISTAKE I ONLY WANT MYSELF TO BLAME.”

Bily has never been one to conform, forging his own path of independence from a young age. At 17, Bily was living in an old inner Melbourne fire station with friends. He was enjoying life and didn't give too much thought to the future; he lived fast and free.

Bily's passion for art saw him immerse himself in the edgy world of graffiti. He took on other commissions to supplement his income, painting for councils, politicians and the like. His success as an artist culminated in the staging of his first public solo art exhibition. The opening night was a triumph and Bily was out celebrating with friends afterwards when his world changed forever. In a scenario sadly heard all too frequently — a night out with friends in the wrong place at the wrong time — Bily was assaulted.

The assault left Bily with a brain injury and consequently the inability to speak. However, his expressive face and wicked humour, combined with his deft use of technology, ensure his wit and charm are clearly communicated. At odds with many

people with an acquired brain injury, Bily has regained much of the independence and self-reliance he had before the assault. He has no reservation about getting on with living his life, going where he chooses to be, doing the things he chooses to do. Bily doesn't see risk, he sees opportunity.

After nine years of living with a friend, this mutually beneficial arrangement had run its course. His friend was planning to move to a more remote location. In Bily's words, his 'chair doesn't run too well on dirt roads' and he knew it was time for him to move on, too.

But where to go? He knew for a fact that he was not 'group home' material, as he has no desire to fit in with the regime of a structured environment. Then he heard about the Summer Foundation's first housing project. But it wasn't as simple as that. He had to endure nine long months of waiting to hear that he would receive the funding to enable him to live independently.

Now in his new home, the smile on Bily's face says it all.

Above: Bily in his home.
Photos by Fred Kroh.

ABOUT US

VISION

That young people with disabilities and complex care needs will have inherent value as members of our society, with access to services and housing that support their health and wellbeing.

MISSION

To stop young people from being forced to live in nursing homes because there is nowhere else for them.

WE THINK THERE IS A SOLUTION

Young people in nursing homes want a range of creative and innovative solutions to enable them to actively participate in the community and have a real choice about where they live. In Australia, nearly 300 people under 50 are admitted to nursing homes each year where the average age of residents is 84. Systemic change can dramatically increase the number of supported housing options in Australia to stem the flow of young people into nursing homes.

WHAT IS THE ROLE OF THE SUMMER FOUNDATION?

Established in 2006, the key aim of the Summer Foundation is to change human service policy and practice related to young people in nursing homes. The Summer Foundation utilises a range of strategies to influence health, housing and disability services policy and practice related to this target group. We collaborate with people with disability and their families, government and other organisations to achieve this aim. It is our intention to build the capacity of the sector by sharing our knowledge, skills and leadership.

The Summer Foundation is committed to creating a movement that keeps the issue on the public agenda and to support, inform and empower people with disability and their families.

In 2013/14 we continued our focus on three key work areas, identified in our strategic plan:

- ▶ **Building an evidence base:** Conducting and fostering research that provides an evidence base for policy change.
- ▶ **Creating a movement:** Supporting people with disability to tell their story, doing media and attending community events to raise public awareness, and keeping the issue on the political and public agenda.
- ▶ **Housing:** Developing integrated housing demonstration projects in order to increase the range and number of housing and support options.

In 2015, we will continue to focus on:

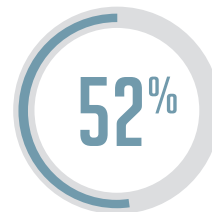
- ▶ Using research to support people with disability to influence disability reform associated with the implementation of the national disability insurance scheme.
- ▶ Publishing and publicising research and stories about the changed lives and potential of young people who have moved out of nursing homes.
- ▶ Demonstrating, evaluating and replicating integrated housing demonstration projects.

WHY IS OUR WORK IMPORTANT?

We believe in the dignity, worth and potential of every person, regardless of his or her ability. People with disability have the right to live in and be a part of the community. They should be able to contribute and participate as they choose. Young people should not have to live in nursing homes because there is nowhere else for them to go.

The Summer Foundation is committed to resolving the issue of young people with disability having no choice but to live in nursing homes. Our team is passionate and highly valued, as are our supporters, volunteers and partner organisations that continue to collaborate with the Summer Foundation to work towards resolving the issue of young people with disability in nursing homes.

IF YOU CONSIDER THESE STATISTICS, IT IS EASY TO SEE HOW YOUNG PEOPLE LIVING IN NURSING HOMES BECOME MARGINALISED AND ARE ONE OF THE MOST DISADVANTAGED GROUPS IN AUSTRALIA.



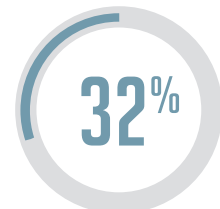
won't be visited by a friend this year



go outside seldom or never



seldom or never visit their friends



almost never participated in community-based activities such as shopping, leisure activities or visiting friends and family





JOINT REPORT FROM CHAIRMAN AND CEO

Bily's face on the cover of this year's annual report says it all. He is a young man with a strong desire for independence, but like many with disability, he faces challenges. One of which was access to appropriate housing and support options. We are thrilled to see Bily embracing his new home with all the excitement this brings.

Since the Summer Foundation was established in 2006, our key goal has been to promote better housing options for young people with disability who are in nursing homes, or at risk of entering one. The establishment of our first housing demonstration project in inner Melbourne provides a real, working example of how people with disability can live in the mainstream of society. It gives people options to live as they choose; to have friends over in the comfort of their own home; and to make decisions about their daily routines, such as when and what to eat.

There are many more people like Bily who need housing options. In fact, more than 6000 young Australians are currently living in a nursing home, and more are at risk of entering a facility because of a lack of appropriate, accessible and affordable housing options.

We were proud to launch our first housing demonstration project in October 2013, with more than 100 people invited to view the apartments prior to tenants moving in. They were able to see how smart home technology enables people to live as independently as possible, decreasing their reliance on paid support staff, while still having access to support 24 hours a day, if required. We are encouraged by the amount of interest our project has generated across the disability and housing sectors. We will continue to document our learnings from this project, and future projects, and share this knowledge with the sector, actively encouraging others to replicate these models of housing across Australia.

Plans are already well underway for our second housing demonstration project, this time in NSW, which will include ten apartments for tenants, and one smaller space for support workers. The contracts of sale were signed in June 2014, and we look forward to reporting on our progress over the coming 12 months.

THE FIRST YEAR OF THE NDIS

The launch of the NDIS in July 2013 which includes trial sites in the Geelong and Newcastle areas was an important advance for the disability sector. This ambitious, once-in-a-generation reform is a significant part

of the solution to the issue of young people in nursing homes. A major focus for us in 2013 has been connecting young people in nursing homes to the NDIS in the trial sites. Our project officers are then supporting people to navigate processes of eligibility checking, registration and planning. It has been rewarding to see people in the trial sites getting the services and equipment they desperately need.

We will continue to document the issues, barriers and opportunities for our target group in the NDIS trial sites. Through action research we are mapping the experiences of our target group, and working with the NDIA and service providers to improve outcomes during the trial phase, and prior to the national roll-out of the NDIS. Project and research work is imperative as our findings can be used to inform the national roll-out of a market-driven NDIS that is due in 2018-2019.

EVIDENCE BASED RESEARCH

Using an evidence-based approach to influencing policy and practice, the Summer Foundation continued our collaboration with the Occupational Therapy Department at Monash University. In 2013-2014, our combined work has secured more than \$220,000 in new research funding to deliver five strategic research projects over the next 12 months.

These projects provide valuable documentation and evaluation of models of housing that are available for young people with disability, including the impact and long-term outcomes for this group.

We were pleased to announce a \$3 million research partnership with La Trobe University and Professor Jacinta Douglas the Chair of Living Well with Acquired Brain Injury, will see our research capacity significantly increased.

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POLICY AND
PRACTICE”

OUR AMBASSADORS

The value of our Ambassador Program cannot be underestimated as it goes from strength to strength. This year we welcomed four people to our Ambassador Program. One of the most marginalised groups in Australia, it is critical that there are avenues and opportunities for people to have a voice. Personal stories of lived experience in nursing homes will have a far greater impact than any well-intentioned paraphrasing. We continue to grow the skill and capacity of our Ambassadors as they take on public speaking engagements, interviews with media and presentations to government and agencies.

There have been many highlights out of this year. Some of these include presentations by Ambassadors at the Social Inclusion Inquiry and the NDIS Parliamentary Inquiry; Anj Barker with the irrefutable Jon Faine on the Conversation Hour on 774 ABC Local Radio Melbourne; and the excitement and challenge of bringing all our Ambassadors into one place for our first Ambassador conference. Some personal achievements and highlights of our Ambassadors are on pages 22 and 23.

We thank the Sidney Myer Fund for the opportunity to create digital stories of 22 young people and written profiles of 14 young people with lived experience of nursing home placement. Following on from the Digital Story exhibition staged at the new Bendigo library this year, we are in the process of finalising details of three exhibitions in Geelong, Newcastle and Cairns next year that will complete the three-year program.

THANK YOU

The Summer Foundation is proud of the partnerships, support and expertise it has developed in collaboration with other organisations and individuals, which have contributed to a solid year of progress and achievement.

We are fortunate to have a significant number of people and companies who tirelessly donate their time and skills, such as members of our marketing and event committees. The generosity and willingness to explore and present new opportunities has resulted in successful events like Summer in Winter generating over \$33,000 in fundraising this year.

Our ambassadors, volunteers and supporters, including the family members

of our Ambassadors, enable the Summer Foundation to keep the issue of young people with disability in nursing homes or at risk of entry, in the public domain. We appreciate the commitment, passion and courage of this group.

We are grateful to the individuals and organisations that support us through fundraising and in-kind support. It is because of these generous contributions that the Summer Foundation is able to move with large steps, towards our vision.

We sincerely thank our staff for its commitment and energy as we continue to push boundaries in this exciting time. Receiving an award from the Office of the Public Advocate which protects and promotes the interests, rights and dignity of people with disability, for the Summer Foundation's outstanding work as a "champion and an advocate for young people in nursing homes" is a high commendation of the work we do.

Finally, thank you to the members of the board for their guidance, insight and ongoing commitment.

THE FUTURE

Our sights now turn to the demands and excitement of our next big housing demonstration project in the Hunter region in NSW, and our ongoing research related to the interface between housing, support and the National Disability Insurance Scheme for young people with high and complex care needs. We will look forward to sharing our insights and experience throughout the coming year.

With significant reform on the horizon, we will keep a close eye on the changes in the disability sector and look for ways to influence policy and practice. We will do our best to identify strategic opportunities and make the most of these.

It is with great pleasure that we present our 2014 Annual Report.



Professor Mal Hopwood
Chairman



Dr Di Winkler
Chief Executive Officer

THE NATIONAL DISABILITY INSURANCE SCHEME A YEAR IN REVIEW

THE NATIONAL DISABILITY INSURANCE SCHEME (NDIS) – OUR FOCUS IN YEAR ONE

This year, the Summer Foundation actively focused its attention on the NDIS, recognising that it is one of the most significant social reforms in Australia in a generation, which has potential to advance our mission of resolving the issue of young people in nursing homes.

The NDIS started in July 2013 with four trial sites (originally called 'launch sites'). Two of these trial areas specifically target age groups that include young people in nursing homes in the Barwon (Victoria) and Hunter (New South Wales) regions.

To support the roll-out of the NDIS and create a grassroots understanding of its benefits and limitations, the Summer Foundation embarked on a range of practical project work in these geographic locations in order to develop policy and practice recommendations for young people with high and complex care needs.

The range of our NDIS initiatives this year have included:

- **'NDIS Connections'** projects in Barwon and Hunter regions where the Summer Foundation is actively seeking and linking young people in nursing homes to the NDIS. We are also using action research to document the experience of young people living in nursing homes and their families regarding the NDIS, and the impact of our projects in the trial sites. At 30 June 2014, we worked with 16 young people in nursing homes in the Hunter area, and ten in Barwon.

- **Presentations in Barwon and Hunter to the Joint Parliamentary Inquiry** into the NDIS.

- **A partnership with ARCsupport Karingal** to build the capacity of individuals living or at risk of placement in nursing homes and families in the Barwon NDIS trial site, to harness the potential of the NDIS.

NDIS CONNECTIONS PROJECTS

Two NDIS Connections projects were established by the Summer Foundation in the Barwon region in Victoria and the Hunter region in NSW. The projects aim to identify and support young people in or at risk of admission to nursing homes, along with their families, carers and friends, and the people working with them. The focus is on connecting young people to the NDIS, assisting them to navigate the processes of registration, planning and the implementation of their support plans.

Young people in nursing homes in trial sites (the South Australian and Tasmanian NDIS sites were restricted to children and youth only), are eligible to access support through the NDIS scheme, and should be able to receive the services and supports they require to live well. However, our research shows that most are unlikely to contact the NDIS because of a lack of support and assistance.

Our project workers in these regions have been employed to bridge the gap and build rapport, relationships and trust with young people in nursing homes and their families, the aged care staff, and other services, and collaboratively support them. The goal is to assist young people to exercise 'choice and control' over their services and supports, preparing for the consumer driven market place that is planned under the NDIS.

ON THE NATIONAL
DISABILITY
INSURANCE
SCHEME:



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WANT TO GO IN
AND BAT FOR”

- JASON ANDERSON

It's still early days in achieving our goal of connecting with all young people in nursing homes in the two trial sites (estimated numbers under 65 at July 2013: Barwon 82, Hunter 149). It is a significant challenge to locate young people with disability as many are isolated from disability and community supports altogether. There are also important confidentiality requirements in nursing homes to navigate.

Key outcomes:

Our projects have had a direct impact through education about eligibility for young people in nursing homes to access the NDIS. It is increasingly clear that many young people in nursing homes are not known to the service system at all, and this is now being understood more broadly in the local community because of the networking and promotional work done in these projects.

Working in partnership with families, nursing homes and community organisations is essential in ensuring the Summer Foundation achieves its goal of meeting all young people in nursing homes in the trial sites.

Already we have seen benefits for young people in or at risk of entry to nursing homes from gaining access to the NDIS, such as:

- ▶ **Community Access** to promote community participation and leisure activities.
- ▶ **Therapy** to improve functional capacity.
- ▶ **Equipment** to make everyday activities easier.
- ▶ **Transport** to encourage visits to people and places outside of nursing homes.
- ▶ **Alternative living arrangements** can be discussed and goals established to achieve this.

Young people with disability have told us about their hopes and dreams from the NDIS. They are generally excited about receiving timely support and necessary equipment to access their community; they are motivated to participate in therapy to enhance their quality of life, and most of all they show strong desire to live in alternative living arrangements or return home.

Families hope for targeted therapy and intensive rehabilitation to enhance functional capacity of their loved one, along with appropriate equipment and aides that enhance living. They wish there were age appropriate alternatives to nursing homes. They have concerns about commencing the NDIS process as they have little knowledge of scheme. For those who received support through the Younger People in Residential Aged Care program, they fear the NDIS service offering could leave them worse off, an issue that was specifically detailed at the hearing for the Parliamentary inquiry into the NDIS held in Barwon.

There are challenges emerging regarding how the NDIS will meet the needs of young people in nursing homes including:

- ▶ **Therapy and Rehabilitation** – Targeted rehabilitation is required to improve current functional capacity, and maximise quality of life.
- ▶ **Community Access** – Significant one on one support to access the community is required. This group is also less likely to receive visits from family and friends, have few opportunities to leave facilities or go outdoors, and is generally demoralised and without stimulation.
- ▶ **Awareness** needs to be raised about what young people in nursing homes can access in nursing homes. A frequent misconception is that this group receives allied health, equipment and community access but in most cases, they do not get any funding support to improve quality of life.

Summer Foundation's research effort involving aspects of the NDIS has included:

- ▶ Gathering evidence about the support needs, preferences, health and participation outcomes of young people with acquired and late onset neurological disabilities and their families.
- ▶ Building an evidence base of the health/disability interface and pathways from the acute health sector to nursing homes.
- ▶ Evaluation of a range of traditional and new models of housing and support to provide research evidence as to how they may impact outcomes and quality of life.
- ▶ Examining the expectations of individuals living or at risk of placement in nursing homes and their families, and the level of access they had to information about the NDIS.

OTHER NDIS WORK THIS YEAR

In October 2013 we released a joint report with PricewaterhouseCoopers (PwC) on projections of the number of young people in nursing homes that were expected in the NDIS trial sites.

Contracts are signed for our second housing demonstration project in the Hunter region, where we will be working closely with the NDIA, government and the local community to ensure the success of this project in demonstrating a new housing option and documenting what it takes to make it work.

We have been developing a model of social investment through a series of Social Finance Think Tanks focusing on leveraging capital funding from the NDIA to fund housing for people with disability.

Strategic engagement and practical project work in these NDIS trial sites has meant the Summer Foundation has given a powerful voice to young people in nursing homes. We are influencing policy formulation and practice to ensure that the NDIS works for one of the most marginalised groups of people with disability – young people in nursing homes.

ON THE NATIONAL DISABILITY INSURANCE SCHEME:

“

I AM HOPING THAT THE NDIS CAN HELP ME MAKE THE SLOW PATHWAY BACK TO RECOVERY AND THE INDEPENDENT LIFE I WANT TO LEAD. WHERE I CAN BE FREE TO BE ME”

- KIRRILY HAYWARD

1



1. Research Manager Libby Callaway addressing attendees at the Discharge Planners Forum 2. Executive Manager Tom Worsnop (at right) with forum participants discussing ideas



2

CONNECTING AND SHARING INFORMATION WITH YOUNG PEOPLE WITH DISABILITY AND FAMILIES

Connecting with young people with disability who are in nursing homes, or at risk of entering one, is a high priority for the Summer Foundation.

Our Information and Connections Co-ordinator provides timely and accurate information on housing and support options for people with disability aged under 65, who are residing in, or who are at risk of admission to a nursing home. Families are also supported through a Consumer and Family Carer network that is steadily growing. With a strategic approach to advocacy, we provide information about relevant services, policy initiatives and funding opportunities shared through community and civic participation.

Continuing our commitment to supporting YPIRAC housing

In 2006 the Council of Australian Governments funded a five-year, \$244 million Younger People in Residential Aged Care (YPIRAC) program. During this time, an estimated 250 people were assisted to move out of and a further 244 people avoided admission. In Victoria alone, 22 new services were developed for 104 people who were either living in nursing homes or at risk of admission.

The Summer Foundation continues to work with YPIRAC service providers help to meet the needs of their residents. Biannual Forums for Victorian YPIRAC services are an opportunity for information sharing, networking and to showcase best practice. Individuals living in these shared supported accommodation services, and their family members, present on their experiences of these services. At the 2014 forum, topics included supporting individuals to build community connections and belonging; supporting individuals to live well and die well; contributing to the infrastructure of accessible and inclusive communities; and providing a platform for people in these services to advocate for a person-centred approach to the delivery of support.

Discharge Planners Forum

Close collaboration with staff in areas of acute care and rehabilitation systems highlighted the need for greater exchange of information and a structured opportunity for communication. The Summer Foundation is running bi-annual Discharge Planners Forums in Melbourne in December. Over 40 occupational therapists, social workers and discharge planners attended, from Victorian metropolitan and rural acute and sub-acute health settings, as well as representatives from the NDIA, Transport Accident Commission, Department of Health and Department of Human Services in Victoria.

We will continue to provide discharge planners with:

- ▶ An opportunity to network with peers and share ideas regarding strategies to support young people with high and complex care needs.
- ▶ Research findings on various aspects of the pathways, experiences and outcomes of young people with high and complex care needs.
- ▶ Information on policy and service system reform.
- ▶ Reflections from people with complex care needs, and their family members, who have experience in the acute hospital system and have entered or are at risk of placement in nursing homes.
- ▶ Up to date information on the impact of the NDIS on this target group.
- ▶ Information on existing housing options and service gaps.



BUILDING AN EVIDENCE BASE



Summer Foundation research continues to build evidence about the support needs, preferences, health and participation outcomes of young people with acquired and late onset neurological disabilities, as well as the experiences of their families. This creates an opportunity to inform and influence cross-sector policy that has had particular importance during the continued roll-out of the NDIS across Australia.

IN THE LAST YEAR, OUR FOCUS HAS BEEN ON THREE KEY AREAS:

- ▶ Building an evidence base of the health/disability interface and pathways from the acute health sector to nursing homes, as well as service usage and outcomes, of people with acquired neurological disability at risk of placement in nursing homes.
- ▶ Evaluation of a range of traditional and new models of housing and support to provide research evidence of how these may impact outcomes and quality of life of people with high and complex needs.
- ▶ Research regarding the expectations and information needs of young people living or at risk of placement in nursing homes, their families and service providers in preparation for the National Disability Insurance Scheme.

KEY HIGHLIGHTS OF THE YEAR INCLUDE:

- ▶ Professor Jacinta Douglas, Summer Foundation Chair of Living Well with Acquired Brain Injury, leading a new \$3 million dollar research program over five years.
- ▶ The publication of projection data on the number of young people in nursing homes in the NDIS trial sites, completed in conjunction with PricewaterhouseCoopers.
- ▶ Revision of the Community Integration Questionnaire and gathering of large scale normative data on the home, social and economic participation of Australian adults of working age, against which outcomes of key research populations can be compared.
- ▶ Our first PhD student based at the Summer Foundation, Rebecca Wood. Rebecca is supervised by Dr. Di Winkler and Libby Callaway from the Summer Foundation, and Associate Professor Lou Farnworth from the Occupational Therapy Department at Monash University, having received a full time PhD research scholarship from Monash University. Rebecca's PhD title is, *Built and technology design in community-based living for people with acquired neurological impairment.*

UNIVERSITY COLLABORATION

This year, the Summer Foundation was pleased to announce a new \$3 million research program through La Trobe University, with thanks to a gift from a private philanthropic trust. Led by the Summer Foundation's Chair of Living Well with Acquired Brain Injury, Professor Jacinta Douglas, the program of research measures outcomes of interventions related to the lifetime support of people with acquired brain injury (ABI). This will provide an evidence base for services for people with ABI funded through the NDIS. The Chair builds on the strong collaboration between the Summer Foundation and La Trobe University's Living with Disability Research Group.

In 2013-2014 the Summer Foundation continued to collaborate with colleagues from Monash University, the University of Sydney, Deakin University, Melbourne University, and Australian Catholic University. The Summer Foundation has also provided ongoing support and input to a range of projects led by the Occupational Therapy Department at Monash University.

RESEARCH COMPLETED IN 2013-14

Five significant projects were completed this year with funding secured through government, industry and philanthropic support.

National Disability Insurance Scheme Launch Sites – Projection of the number of young people in residential aged care

Completed in conjunction with Pricewaterhouse Coopers, this project undertook projection of the number of people aged under 65 years living in nursing homes in the NDIS trial sites that target all people aged less than 65 years. The geographical focus was on the Hunter region of New South Wales (NSW) and the Barwon region of Victoria, and the Australian Capital Territory (ACT), as the NDIS is planned to commence operation in July 2014. This research investigated the unmet needs and resources required for housing and support in the NDIS trial sites.

Key Outcome:

Research findings indicated that the trial sites will be unable to fully resolve the issue of young people in nursing homes in the short term. To resolve the issue, research findings identified that a significant increase in the scale and range of accessible and affordable housing for people with disabilities, and investment in services that create pathways back to the community for people with severe acquired brain injury sitting in acute hospitals, is necessary.

The Community Integration Questionnaire – Gathering normative data for Australian adults of working age and measurement of electronic social networking

In collaboration with the author of the Community Integration Questionnaire (CIQ), Professor Barry Willer, this project extended the CIQ to include measurement of the use of electronic social networking for social integration, forming the Community Integration Questionnaire-Revised (CIQ-R). Data regarding the home, social, productivity and electronic social networking integration were then gathered using the CIQ-R with a large normative sample of adults of working age. Normative data can be used to compare the social and economic participation and inclusion outcomes of people with disability with those of this normative data set.

Key Outcome:

Findings of the project were presented at the 37th Australasian Society for the Study of Brain Impairment Conference in Perth, Western Australia in May 2014 and will be presented by Professor Willer at the American Congress of Rehabilitation Medicine 91st Annual Conference in Toronto, Canada in October 2014. An article regarding these findings has been submitted for a peer reviewed journal publication. The CIQ-R is now being used in subsequent research projects we are leading or collaborating on. A detailed normative data booklet is now being produced, and will be available for download via the Summer Foundation website in late 2014.

Alternatives to young people in residential aged care: A National Disability Insurance Scheme information project in the Barwon Trial Site

This project consisted of two parts:

- ▶ 1. An anonymous survey of the number, characteristics, support needs and NDIS information and connection needs of people aged under 65 years living in nursing homes in the Barwon trial site
- ▶ 2. In-depth interviews and/or focus groups run with young people living in or at risk of placement in nursing homes, family members and service providers and discharge planners working with this target group, to examine their expectations for and information needs within the National Disability Insurance Scheme.

Key outcome:

The research identified that, in the early stages post NDIS launch, some people experienced limited understanding of what the NDIS would offer. Current sources of information regarding the NDIS were most often accessed via word of mouth or from key informal or professional advocates. Information regarding the NDIS needs to be targeted to this population, use plain language, be accessible across a range of mediums, and offer clear guidance and direction for NDIS access. The research also identified that marginalised groups, such as young people in nursing homes, may be difficult to find and require support to register for the NDIS.

Findings from this project were presented at the 37th Australasian Society for the Study of Brain Impairment Conference in Perth, Western Australia in May 2014. An article is being finalised for submission for peer reviewed journal publication.



▶ It was close to the end of the last day of the Digital Stories Workshop held this year, and against a backdrop of a growing pool of taxi drivers not-so-patiently waiting for their passengers, the deadline of departure flights for team members, and utter fatigue among storytellers, we commenced the process of sharing.

Up until then, storytellers had been in a virtual vacuum, focused entirely on their own stories. One storyteller announced that he was prepared to share his script, but would do so last. Another storyteller offered to go first. Speaking is an effort for this first brave volunteer, and although barely more than 500 words, it was a long and difficult process for him to read the script. Background noise, coupled with his barely audible speech made it almost impossible for the gathered circle to hear, yet everyone sat in respectful silence, watching as the storyteller's expressive face conveyed much of his story. By the time he had finished, even the taxi drivers had pulled up chairs. The question asked of the facilitator by this storyteller, via eye contact was: "Did I do OK?" Supported by applause and palpable respect, the unspoken question was answered with eye contact: "You did OK". No one objected when the storyteller's carer re-read the script so every word could be appreciated. Suddenly, the storyteller who had insisted on going last, queue jumped, and offered his story to the group next. Maxi taxis did not run to schedule that day in Newcastle.

COMMENTS ON
THE ISSUE OF
YOUNG PEOPLE IN
NURSING HOMES:



IT'S NOT RIGHT,
YOUNG PEOPLE
SIMPLY DON'T
BELONG THERE.
THERE IS NO
OPPORTUNITY
FOR SOCIAL
ENGAGEMENT OR
INTERACTION OF
ANY SORT. YOU
SIMPLY LAY IN
BED ALL DAY"

- MICHELLE NEWLAND

The pathways from acute care of young people with acquired brain injury at risk of placement in Residential Aged Care

In collaboration with Alfred Health, this project followed people aged between 16-65 years, more than 14 days post-admission to the acute health setting, documenting their pathways, service utilisation and outcomes over time.

Key Outcome:

Year One data indicated the restricted range of pathways from acute health settings for this group, including acute and sub-acute rehabilitation, home with family support and nursing home placement. It also identified necessary decision-making regarding advanced care planning for people with catastrophic injuries.

Findings from Year One of the study were presented at the Victorian Allied Health Research Conference in Melbourne in March 2014 and further data was presented at the National Disability Services' Centre for Applied Disability Research Conference in Sydney in May 2014.

New and existing technology for people with acquired brain injury

Following completion of the Telstra Innovation Fund project in 2013, the Summer Foundation has continued to collaborate with Telstra's Technology Strategy and Innovation Office regarding design and research of existing and innovative mainstream technology and how this may be used to build autonomy and deliver support to people with disability living across a range of settings. Telstra has also continued to offer the Summer Foundation significant in-kind support as we explore and consider the use of cutting edge technology in the delivery of our integrated housing models to people with disability. A research article regarding findings of the Telstra Innovation Fund project is being finalised for peer-reviewed journal submission.

RESEARCH CURRENTLY BEING COMPLETED

The Summer Foundation research unit continues to lead a number of ongoing projects that commenced this year and will be completed over the next 12 months, including:

Health/disability interface

The pathways from acute health settings and information needs of young people with acquired brain disorders and their families

In May 2014, in collaboration with BrainLink, the Summer Foundation secured a NAB High Impact Grant to extend our research with Alfred Health. The project looks at the health/disability interface, and pathways from acute health settings for people with acquired brain disorders at risk of placement in nursing homes. This project also allows BrainLink to extend their Family Liaison Officer work across Melbourne and Monash Health networks.

The National Disability Insurance Scheme

Action research within the NDIS Barwon and Hunter trial sites

Since the launch of the NDIS, our research and project work has identified the need to find and assist young people living in nursing homes to connect with the NDIS. As part of the NDIS Barwon and Hunter Connections project roles (detailed on pages 8 and 9), an action research project has been established to examine the on-the-ground experiences of the NDIS launch from the perspective of young people living in residential aged care and their families, as well as the impact of the Connections project in the trial sites.

Housing and Support Models

Post-occupancy evaluation of housing and support models for people with acquired and degenerative neurological conditions – A national pilot study

This project, commenced in September 2013, is delivering a detailed occupational therapy post-occupancy evaluation of built and technology design of a variety of housing and support models across Australia for people with neurological conditions. This evaluation included interviewing residents living in each model regarding their perspectives on the built and technology design offered, as well as how the location of the housing impacts their community access and integration. Data collection has now been completed and is being analysed. A project report, and associated peer-reviewed journal article, will be prepared prior to project completion at the end of 2014.

Technology

Using technology in supported accommodation to influence outcomes following neurotrauma

This project, the first in a series of studies forming Rebecca Wood's PhD, commenced in June 2014. The project will build an evidence base of current assistive and mainstream technology used across Victoria within existing shared supported accommodation for people with disability. The project will be completed by June 2015.

Community integration

Gathering large scale data using the Community Integration Questionnaire-Revised

Following our work to revise the Community Integration Questionnaire to produce the Community Integration Questionnaire-Revised (CIQ-R), data is now being collected using the CIQ-R across a range of settings with people with acquired brain and spinal cord injury. This work will be completed by June 2015.

HOW DO WE GET THE MESSAGE OUT ABOUT YOUNG PEOPLE IN NURSING HOMES?
SUMMER FOUNDATION CONTINUED TO INCREASE ITS COMMUNITY REACH VIA:



310
TWITTER FOLLOWERS



11,828
FACEBOOK LIKES



**NEWSLETTER
SUBSCRIBERS**

The depth and breadth of the Summer Foundation's research delivered in 2013-2014 highlights the imperative of timely access to funding for equipment and support, appropriate and coordinated pathways from hospital, and a range of housing and support options for young people with disability. The ability to live as independently as possible, to have meaningful social integration, and appropriate access to support and healthcare are important outcomes for this group.

Our research provides key evidence to inform the design and implementation of the National Disability Insurance Scheme, particularly in relation to measuring and influencing outcomes, service and support models, and cost of support for this group. Our research is published and made available to influence policy, thinking and service delivery practice through presentations, face to face meetings, publications and via the media. Refer to pages 58 and 59 for a list of the 2013-2014 Publications and Conference Presentations.

COMMENTS ON THE ISSUE OF YOUNG PEOPLE IN NURSING HOMES:



I LIKE MY LIFE TO BE FULL, I LIKE BEING OUT OF THE NURSING HOME AND AROUND OTHER PEOPLE. LIKE MAKING IMPROVEMENT THROUGH MY THERAPIES BUT WHERE I WAS GETTING SPEECH THERAPY ONCE A WEEK, IT IS NOW ONCE A MONTH"

**- JAMES BAILEY,
HUNTER REGION**

- ▶ **AMBASSADORS SPOKE AT 16 EVENTS THIS YEAR**
- ▶ **OUR ANNUAL FUNDRAISING EVENT, SUMMER IN WINTER, RAISED \$33,435**
- ▶ **PRO BONO RADIO, PRESS AND CINEMA ADVERTISING TO THE VALUE OF \$229,709**

7
**TELEVISION
STORIES**

21
**RADIO
INTERVIEWS**

21
**PRESS
ARTICLES**

9
**ONLINE
ARTICLES**



CREATING A MOVEMENT



Raising awareness and maintaining community focus on the issue of young people in nursing homes remain priorities for the Summer Foundation. The Summer Foundation Ambassador Program plays an integral role in achieving these goals.

IN THE LAST YEAR, THE FOCUS HAS BEEN ON THREE KEY AREAS:

- ▶ Supporting thirty-six young people with disability who have a personal connection to the issue of young people in nursing homes to share their stories in written and digital formats.
- ▶ Expanding our 'story sharing' programs interstate with a focus on regional areas, in particular the NDIS trial sites in the Hunter and Barwon regions.
- ▶ Increasing the impact of the Ambassador Program, with the number of Summer Foundation Ambassadors now at 15 including representation in the Barwon and Hunter NDIS trial sites.

KEY HIGHLIGHTS OF THE YEAR INCLUDE:

- ▶ Bringing together Summer Foundation Ambassadors for a two-day conference where achievements were celebrated, and planning and training undertaken in readiness for the coming year.
- ▶ Staging an exhibition of digital stories in Bendigo, and leveraging this opportunity to deliver Ambassador Community presentations.
- ▶ Ambassadors informing both the Victorian State Parliamentary Inquiry into Social Inclusion, along with the Federal Parliamentary Inquiry into the National Disability Insurance Scheme in both the Hunter and Barwon regions.

TELLING THE STORIES

In the second year of the *Tell Your Story* program, our aim was to not only assist young people in crafting their story but to add a dimension of advocacy to profiles. The Summer Foundation worked alongside fourteen young people with disability to develop written profiles, and supported twenty-two people through the process of creating digital stories.

The written profiles featured messages of advocacy that addressed the need for adequate funding packages, and the basic need of for appropriate housing. Just one example is Virginia Samuela, 'V', who contacted the Summer Foundation requesting a re-write of her two-year old profile. In the time since her profile was first written, V has married. While she has secured the funding to live with her husband, she has not yet been able to find a suitable home.

REGIONAL WORKSHOPS

The Summer Foundation embarked on year two of its three-year storytelling program, funded by the Sidney Myer Fund. The program supports storytellers to actively participate in the entire process of creating their own digital story. Over the course of a three-day workshop, storytellers worked alongside a team member to identify the focus of their story, develop a script, select and obtain supporting imagery, and record their voiceover with the aim of sharing their story as a young person with disability living in regional Australia in a nursing home, or at risk of being admitted.

Taking place in the regional centres of Newcastle, Geelong and Cairns, the nineteen storytellers who took part this year not only achieved this enormous goal - they excelled in illustrating through experience what it is like for young people to live with the elderly. This group of young people has the courage and potential to support systemic change by illustrating their experience, frustration and hopes through their stories. The Summer Foundation will be presenting these stories in exhibitions throughout 2015.

HOME TO HOME BENDIGO DIGITAL STORY EXHIBITION

Officially opened by Graeme Innes OAM, our regional digital exhibition was launched with 40 people in attendance at the newly refurbished Bendigo Library in March. With the library attracting up to 1500 people a day, the exhibition was an opportunity to reach a broad range of people.

AMBASSADOR PROGRAM

The Summer Foundation's six-year old Ambassador Program continues to grow with more young people joining the program. In 2009, there were five Ambassadors; there are now fifteen Ambassadors with relevant and personal stories of living in nursing homes, or being at risk of entering one. More information about our Ambassadors is on pages 22 and 23.

Our Ambassadors share more than their personal stories. They add a unique point of view, a lived experience and opinion about what life is like for young people with disability and without a choice in how they live.

By affording Ambassadors as many opportunities, spanning as many different mediums and reaching as many different audiences as possible, awareness of the issue of young people in nursing homes and the work of the Summer Foundation is growing.

We are grateful for the time and courage our Ambassadors and their families give to highlight the importance of our work.

AMBASSADOR SPEAKING ENGAGEMENTS

Summer Foundation Ambassadors delivered sixteen presentations this year to the general community, allied health professionals, students, and corporate audiences. Our Ambassadors also represented the Summer Foundation at five community events including Run Melbourne and the official farewell event for our competitors in the New York Marathon, generating the opportunity for both formal and informal engagement with the community.

One of this year's highlights was the presentation Ambassadors, Michelle and Anj made in conjunction with Charlie Pickering at the Summer Foundation's inaugural *Summer in Winter* lunch. The presentation was informative, entertaining and went without a hitch. What many people would not be aware of are the significant barriers Michelle and Anj face in delivering a presentation of this magnitude and nature. They rely on a range of strategies to overcome challenges to short-term memory function, verbal speech, and fatigue to name but a few. On top of this, they also need to manage all the usual nerves and anxiety that most of us experience before speaking publicly!

Another standout presentation this year was given by Vicki who shared the challenges of working through grief in the confines of a nursing home at our Annual Public Forum. Losing her twin sister was raw, recent and painful, yet Vicki chose this extremely personal subject as the focus of her speech to highlight the day-to-day challenges she faced living in a nursing home.

Another particularly engaging presentation was delivered by Kirrily, who spoke to LaTrobe University Occupational Therapy students. Barely older than the students she was addressing, Kirrily brought Summer Foundation research to life by sharing with the students that it had been over twelve months since she'd had a friend visit her in the nursing home.

AMBASSADOR CONFERENCE

In December, the Summer Foundation held a two-day conference for Ambassadors. Bringing the Ambassadors together from metro and regional NSW and Victoria is one of the most challenging and rewarding undertakings of the Ambassador Program to date. The conference delivered a combination of training, mentoring, reflection and celebration of Ambassador achievements. It also created an opportunity to plan, and to gather material to inform and shape the Ambassador Program going forward.

This conference was made possible thanks to the generous support of the Lord Mayor's Charitable Foundation, the William Angliss Charitable Fund and the Lord Mayor's Youth in Philanthropy program.

ADVOCACY AND PARLIAMENTARY INQUIRIES

Listening to and working alongside individuals and their families has allowed the Summer Foundation to participate in a number of Parliamentary Inquiries this year. Ambassadors have taken up both advocacy and advisory opportunities on six occasions.

An important example of this was the Ambassadors' contribution to the Summer Foundation paper on social inclusion and the importance of this for young people with disability. Eight Ambassadors took part in a focus group to explore what social inclusion meant to them. The insights and anecdotes shared informed the Summer Foundation's written submission to the State Government's inquiry into social inclusion.

Ambassador Bily Hurley delivered an engaging presentation to the Parliamentary panel conducting the social inclusion inquiry. Bily's lack of verbal communication was no obstacle, and his presentation left the panel with no doubt that Bily is a young person who has a right to be included in the community, sharing the very real barriers he faces in relation to social inclusion.

The Summer Foundation supported two people with disability to present to the

WHY AMBASSADORS SHARE THEIR EXPERIENCES:



TELLING MY STORY, HAVING PEOPLE LISTEN TO IT, AND HEARING OTHER PEOPLE'S STORIES MADE ME FEEL I'M NOT THE ONLY ONE GOING THROUGH THIS"

- JAMES NUTT



IF YOU GET THE OPPORTUNITY TO DO THIS, I'D SAY DO IT...GET YOUR STORY OUT THERE, IT'S A GOOD THING"

- AARON HICKEY



► The philosophy of the Ambassador program has always been to provide structure, support and guidance to the Ambassadors from behind the scenes, empowering them to tell their story, their way. Never was this more apparent than during the Conversation Hour on 774 ABC Local Radio Melbourne with Jon Faine in March, where Ambassador Anj Barker was being interviewed, supported by Carolyn our Community Relations Manager. After each commercial break, Jon re-introduced his guests and struggled to find a meaningful way to explain Carolyn's presence, ultimately making reference to her 'light-weight' contribution to the discussion! When Anj began as a Summer Foundation Ambassador, any radio interviews she undertook were pre-recorded, and she scripted her responses for someone else to read on her behalf. What a long way she has come, taking on Jon!

Joint Parliamentary Inquiry into the NDIS hearings in Geelong and Newcastle. We also presented a recommendation to the Joint Parliamentary Inquiry into the NDIS that the 52-day social leave rule for nursing home residents should be waived for residents under 65 years of age, to support their quality of life and transition from nursing homes back into the community.

ANNUAL PUBLIC FORUM

Our Annual Public Forum was held in October at The Arena, a brand new venue at NAB, 700 Bourke Street, Docklands.

Over 70 guests including Summer Foundation supporters and stakeholders, Summer Foundation Ambassadors, family members, Board and Committee Members were in attendance to hear about the highlights of the year, and to get a range of perspectives on the issue of housing for people with disability.

Keynote speaker, Stella Young captivated the audience with her musings on living with

disability, John Chesterman from the Public Advocate's Office spoke about the NDIS, and CEO Di Winkler presented the year in review.

MEDIA

Summer Foundation Ambassadors delivered fifteen media interviews on radio, in print and on television. In addition, four Ambassadors now regularly 'blog' and have contributed to the Summer Foundation's social media posts, generating and supporting relevant social media posts among their own networks.

- **Jason:** jasontanderson.com
- **Grayden:** graydenmoore.wordpress.com
- **Vicki:** victoriousvicki.wordpress.com
- **Sarah:** sarahryan129.wordpress.com

This year the Summer Foundation had:

- 7 television stories
- 21 radio interviews
- 21 mainstream press articles
- 9 online articles

AMBASSADORS

THE SUMMER FOUNDATION THANKS AND CONGRATULATES ITS AMBASSADORS FOR THE TREMENDOUS CONTRIBUTION MADE IN CONTINUING TO ADVOCATE FOR APPROPRIATE HOUSING OPTIONS FOR YOUNG PEOPLE WITH DISABILITY.

THIS YEAR WE WELCOMED FOUR AMBASSADORS, TAKING OUR AMBASSADOR TEAM TO FIFTEEN.



► JAMES NUTT LIVED IN A NURSING HOME FOR OVER SIX YEARS

"Living in a nursing home is a sad reality for some young people. I was melancholic, had low self-esteem and was despairingly miserable."



ANJ BARKER & MICHELLE NEWLAND

► Charlie Pickering conducted an informative and entertaining interview with Anj and Michelle at Summer Foundation's inaugural 'Summer in Winter' lunch.



GRAYDEN MOORE

► This year Grayden moved out from living in a Supported Residential Service into his own apartment, and is loving it!



PETER SZENTIRMAY & VICKY SMITH

► Vicki and Peter were both interviewed by Win News at the launch of the Bendigo Digital Stories Exhibition.



SARAH RYAN

► For the second year in a row, Sarah successfully completed 5 kilometers as part of the Summer Foundation's Run Melbourne Team.



► **BILY HURLEY BEGAN HIS RECOVERY IN A NURSING HOME**

"It's difficult to know how to describe my time in a nursing home. I can say that I tried to end my life. That action ultimately led to my discharge..."



► **KIRRILY HAYWARD, STILL LIVING IN A NURSING HOME AFTER ALMOST 2 YEARS**

"I am a strong willed person, but when you're constantly faced with situations that test the outside leather, it can have an emotional impact."



► **KATE SKENE LIVED IN A NURSING HOME FOR 15 MONTHS**

"I still remember that first night in the nursing home. I walked my parents to the front door, which shut behind them with a thud. They had one of those punch in codes to get in...I wanted a code to get out."



ADAM GREAVES

► Adam, attended the farewell fundraising event for 'Team Shandy' who ran the New York Marathon.



AMIDU ISSAH

► Amidu helped inform the Summer Foundation's written submission to the Social Inclusion Parliamentary Inquiry.



JASON ANDERSON

► This year Jason began regular blogging, his blog site is titled "You Do Realise it is all About Me".



GREG BROWN

► Generously shared his story at the Sydney Level 1 ABI Training, held in September.



VICKI WILKINSON

► Married in October and moved out of a nursing home after three and a half years, is now living with her husband.



HOUSING

The Summer Foundation continues to work on the establishment and evaluation of integrated housing and support demonstration projects. This work enables us to contribute to understanding the design, technology, support approaches and partnerships required to provide a sustainable new integrated housing and support option for young people in nursing homes.

IN THE LAST YEAR, OUR FOCUS HAS BEEN ON THREE KEY AREAS:

- ▶ Planning for implementation of our first demonstration project in inner Melbourne.
- ▶ Examining the options for social investment to contribute to funding of capital costs of housing for people with disability.
- ▶ Establishing a second demonstration project in the Hunter NDIS trial site.

KEY HIGHLIGHTS OF THE YEAR INCLUDE:

- ▶ The launch of our inner Melbourne demonstration project in October 2013.
- ▶ The establishment of a Social Finance think tank chaired by Simon McKeon AO and involving people with expertise across the investment, philanthropy, housing, disability and property sectors.
- ▶ Formally establishing our second demonstration project in June 2014 by signing the contract for the design and purchase of 11 units within a new private apartment development in the Hunter NDIS trial site in NSW.

FIRST HOUSING DEMONSTRATION PROJECT – INNER MELBOURNE

The Summer Foundation's first demonstration housing project, in collaboration with the Transport Accident Commission and Common Equity Housing Limited, was officially launched in October 2013. There are six apartments for people with disability within a 59 unit mixed private and social housing development, and the Summer Foundation owns two of the apartments in the project. annecto has been engaged to provide the support for the first two years of the project. Communication and home automation technology play a central role in the project to support increased independence and safety for tenants.

Our housing demonstration projects involve a process of improving design and delivery of integrated housing projects, learning from previous projects and documenting the learnings. We continued to discover more about what works well and where we need to refine aspects of the design or the approach for current and future projects.

Over 100 people were shown through out first demonstration project including Dr. Bruce Bonyhady, the Chair of the NDIS Board; Senator Mitch Fifield, Assistant Minister for Social Services, responsible for the NDIS; the Hon. Andrea Coote, Parliamentary Secretary for Families and Community Services; and the Hon. Matthew Guy, Victorian Minister for Planning, Multicultural Affairs and Citizenship.

Creating opportunities that can work within ordinary apartment developments is an important part of our approach as we work to influence others in recognising alternative options of housing models for young people with high and complex needs.

LAUNCH OF THE FIRST DEMONSTRATION HOUSING PROJECT

The Summer Foundation celebrated the milestone event with a small launch in October. This was an opportunity to thank those who had worked on the project, to showcase the accessible and adaptable design, demonstrate how the smart technology operates, and to celebrate its completion.

Disability Discrimination Commissioner, Graeme Innes spoke at the launch about the need for accessible housing for people with disability and the importance of a person being able to control their environment, and have a sense of independence.

Following the launch, the Housing Technology Video with Ambassador Anj Barker, was filmed. This video demonstrates the real difference smart home technology and communications technology can make to support people to live with greater independence. This video was produced with the support of the Macquarie Foundation and can be found on our website.

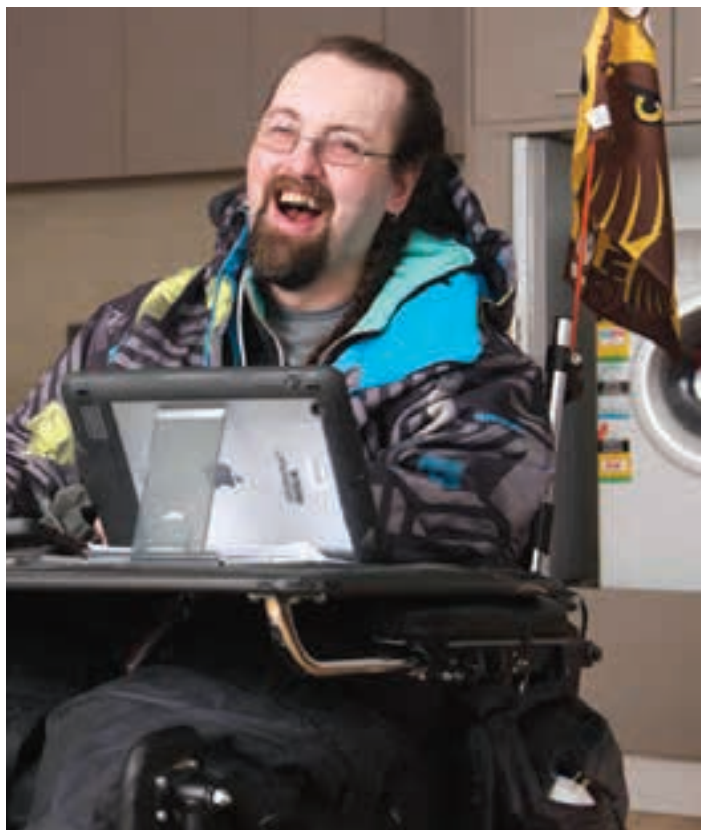
SOCIAL FINANCE THINK TANK

For the past two years, the Summer Foundation has been working on a model of social investment in housing for people with disability, that is replicable and scalable.

This year, we established a Social Finance Think Tank to assist us with additional expertise and to further test and develop ideas. The Think Tank met on three occasions. A paper reflecting the insights from The Think Tanks will be released late in 2014.

We are deeply grateful to the following members of the Think Tank for their interest, contribution and commitment:

- ▶ **Simon McKeon** AO (Chair)
- ▶ **Trevor Danos** AM, Corrs
- ▶ **Peter Taplin**, Westpac
- ▶ **Michael Faulkner**, KPMG
- ▶ **Marcus Ryan**, Goldman Sachs
- ▶ **John McLeod**, JBWere
- ▶ **Ben Marks**, UBS, Summer Foundation board member
- ▶ **Peter Winneke**, The Myer Family Company Ltd
- ▶ **Bruce Bonyhady**, NDIA board
- ▶ **Terry Mader**, NDIA
- ▶ **Libby Klein**, Moores
- ▶ **Neil Youren**, Monash Capital Group
- ▶ **Diana Callebaut** KPMG



▶ Following a presentation delivered on behalf of the Summer Foundation earlier this year to the Victorian Government's inquiry into the social inclusion of people with disability, Ambassador Bily insisted on taking the train home, refusing the offer of a cab voucher. He had no interest in accompanying a Summer Foundation team member to nearby Parliament Station, asking instead to be 'pointed in the direction' of Flinders Street Station. An hour after parting company, a text was sent to Bily, enquiring if he'd located Flinders Street and successfully boarded his train home. Bily replied "lol, chill! It's Saint Pat's Day...I had fun in the pub. I'll get home safe!" One suspects Bily will be well suited to living independently in his new, inner city apartment!

COMMENTS ON
APPROPRIATE
HOUSING:



**WE CAN MAKE
A VALUABLE
CONTRIBUTION,
WE SHOULDN'T
BE LOCKED AWAY.
NURSING HOMES
TAKE AWAY
OUR INDIVIDUAL
RIGHTS AND
CHOICE TO BE
PART OF THE
COMMUNITY"**

- VICKI WILKINSON

CONTRACT SIGNED FOR SECOND DEMONSTRATION PROJECT IN NSW

In June 2014, the Summer Foundation signed the contract for the purchase of 11 apartments in a private development incorporating over one hundred apartments and commercial properties. This is the Summer Foundation's second housing demonstration project and it is located in the NSW Hunter NDIS trial site. The units range in size and include two units with a bedroom and separate study area, six two bedroom units and two three bedroom units. These larger units will be available to support the people with disability to continue to live with a partner and/or children.

This year, with the addition of a graduate architect to our team, we have had the opportunity to further develop our approach to the design and fit out of the apartments to achieve the following:

- ▶ Aesthetically pleasing design where units look as much as possible like other units through the use of mainstream - rather than disability specific design - products and equipment wherever possible.
- ▶ Functional units for people with a range of abilities and disabilities.
- ▶ Accessible units with a number of adaptable features that can be cost

effectively tailored to individual tenant requirements.

▶ Ability to sell or rent the units as either accessible or standard units at some later stage if required.

▶ Certification at Platinum level of the Livable Housing Design Guidelines.

While the apartment development in the Hunter region is being built we will be working closely with the NDIA, government and the local community to ensure the success of this project in demonstrating a new housing option and documenting what it takes to make it work.

OTHER HOUSING DEVELOPMENT PROJECTS

Frankston Supported Accommodation Innovation Fund (SAIF) Project

Across the year we have continued to work actively with Mission Australia, Monash University and Yooralla on the final design detail for a housing and support project in Frankston, Victoria for people with complex support needs funded through the Commonwealth and State Government's SAIF program. Construction is about to commence with the property anticipated to be ready for occupancy in the first half of 2015.



Artist impression.

OUR STAFF

Alice Tippet

► Researcher

Ami Seabrook

► Project Officer

Astrid Reynolds

► Innovative Housing & Support
Project Manager

Calen Laverty

► IT Support Officer

Carolyn Finis

► Community Relations Manager

Di Winkler

► CEO

Gina Fall

► Operations & Accounts Assistant

Hayley Peirce

► PR Officer

Jo Hawley

► Events Manager

Joanna Stewart

► Project Coordinator NDIS Barwon Region

Julie Gibson

► Operations Coordinator

Kate Carmichael

► Communications Manager

Kerri West

► Researcher

Libby Callaway

► Research Manager

Lou Sloan

► Ambassador Program Coordinator

Natalie Butler

► Project Coordinator NDIS Hunter Region

Olga Elia

► Philanthropic & Corporate Relations Manager

Penny Paul

► Information & Connections Coordinator

Rebecca Wood

► Researcher

Sophie Ryan

► Innovative Housing Project Officer

Sunshine Connelly

► Graphic Designer

Susi Hammond

► Chief Finance & Operations Officer

Tom Worsnop

► Executive Manager

Volunteers have again made a significant and valuable contribution to the work of the Summer Foundation, from helping out and participating in events to designing this annual report.

► In July, more than 20 of our supporters braved a chilly morning to help with our 2013 Run Melbourne campaign. By helping at our marquee, collecting sign-ups to our newsletter or participating in the 5km walk, our volunteers helped us raise funds and awareness at this public event.

► Two of our supporters, Sarah and Sheena, took their awareness and fundraising efforts to a new level by running in the New York Marathon and nominating Summer Foundation as their sponsorship beneficiary, an initiative that raised over \$6000.

► Our inaugural *Summer in Winter* fundraising lunch attracted the incredible talents of Brian Nankervis, Charlie Pickering and Lucy Durack and we are very grateful to them for entertaining our guests on the day.

► Our *Tell Your Story* workshops in Newcastle, Cairns, Barwon and Melbourne were greatly assisted by the 24 volunteer facilitators and scribes who gave up their time and skills, plus another dozen people who worked afterwards to transcribe the notes and recordings from those workshops to enable the stories to be written.

► The Digital Story Exhibition was supported by a number of volunteers from the Bendigo community and the Bendigo Volunteer Resource Centre. Frank O'Neill and a group of senior secondary school students put up posters, generating local media attention to further promote the exhibition.

► Aquawealth again directed its fundraising efforts to Summer Foundation when 60 staff and their family and friends participated in a 4km walk, raising \$5,000.

► And let's not forget the valuable expertise that has been lent to us in the form of Fred Kroh and his beautiful photography, along with Ben Marks and John McLeod and the Think Tank team who have volunteered their time and knowledge about Social Investment.

► We thank Matt Davis for volunteering to design this annual report.



IN JULY, MORE THAN 20 OF OUR SUPPORTERS BRAVED A CHILLY MORNING TO HELP WITH OUR 2013 RUN MELBOURNE CAMPAIGN WHERE WE RAISED \$2,507



IN THE LAST 12 MONTHS, NEARLY 60 PEOPLE HAVE INDICATED VIA OUR WEBSITE THAT THEY WOULD LIKE TO VOLUNTEER IN SOME WAY



OUR "TELL YOUR STORY" WORKSHOPS IN NEWCASTLE, CAIRNS, BARWON AND MELBOURNE WERE GREATLY ASSISTED BY 24 VOLUNTEER FACILITATORS AND SCRIBES

DIRECTORS' REPORT

The directors are pleased to present their report on Summer Foundation Limited for the year ending 30 June 2014.

DIRECTORS

The names of directors in office at any time during or since the end of the year are:

- ▶ Dr Di Winkler
- ▶ Professor Malcolm Hopwood
- ▶ Mark Taylor (Resigned as of 6 August 2014)
- ▶ Jane Emery
- ▶ Paul Conroy
- ▶ Benjamin Marks
- ▶ Jason Chequer

PRINCIPAL ACTIVITIES

Summer Foundation Limited is a not-for-profit organisation that aims to resolve the issue of young people in nursing homes. The Summer Foundation focuses on conducting practical research, informing and empowering people with disability and their support networks, and developing pragmatic solutions for systemic change.

REVIEW OF OPERATIONS

Revenue from ordinary activities for the year was \$2,905,071 (2013: \$2,985,102) resulting in surplus funds after tax of \$760,678 (2013: \$1,572,073). Due to the nature of the not-for-profit sector, funding is received for a particular project prior to commencement.

This surplus is as a direct result of grants and donations received for projects yet to be completed.

DIVIDENDS PAID

No dividends were paid or declared since the start of the financial year. No recommendation for payment of dividends has been made.

AFTER BALANCE DATE EVENTS

No matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of Summer Foundation Limited, the results of those operations, or the state of affairs of Summer Foundation Limited in future financial years.

SIGNIFICANT CHANGES

There were no significant changes in the nature of Summer Foundation Limited's principal activities during the financial period.

ENVIRONMENTAL ISSUES

The operations of Summer Foundation Limited are not subject to particular or significant environmental regulations under a Commonwealth, State or Territory Law.



DR DI WINKLER

- ▶ Chief Executive Officer
- ▶ Executive Director
- ▶ Risk and Audit Committee member
- ▶ Marketing Committee member



PROF. MALCOLM HOPWOOD

- ▶ Independent Non-Executive Chairman



MARK TAYLOR

- ▶ Independent Non-Executive Director
- ▶ Risk and Audit Committee member

BOARD OF DIRECTORS



JANE EMERY

- ▶ Independent Non-Executive Director



PAUL CONROY

- ▶ Independent Non-Executive Director
- ▶ Risk and Audit Committee member



BENJAMIN MARKS

- ▶ Independent Non-Executive Director



JASON CHEQUER

- ▶ Independent Non-Executive Director

INFORMATION ON DIRECTORS

Dr Di Winkler

*PhD, GAICD, BAppSc (Occ Ther),
Grad Dip Neuroscience, Grad Dip
AppSc (Comp Sci), MAppSc*

Position:

- ▶ Chief Executive Officer
- ▶ Executive Director
- ▶ Risk and Audit Committee member
- ▶ Marketing Committee member

Di Winkler is an occupational therapist who has worked with people with severe brain injury for more than twenty years. Di was the Chief Occupational Therapist at Ivanhoe Manor Private Rehabilitation Hospital prior to developing a private practice working with people with brain injury in the community.

Di completed a Masters by Research at La Trobe University entitled "Factors that lead to successful community integration following severe traumatic brain injury". Di established the Summer Foundation in January 2006 and in 2012 completed a PhD at Monash University, which involved a series of studies that focused on young people in nursing homes.

Di is currently a Director of Brain Injury Australia, a National Disability Services State (VIC) Committee Member, and the Chair of the Victorian Coalition of Acquired Brain Injury Service Providers.

In November 2013 Di was awarded the 2014 Stanford Australia Foundation Dyson Bequest Scholarship. This scholarship enabled Di to complete the six week Stanford Executive Program in 2014.

Prof. Malcolm Hopwood

MBBS (1986 MELB), MD, MPM, FRANZCP

Position:

- ▶ Independent Non-Executive Chairman

Professor Malcolm Hopwood is the Ramsay Health Care Professor of Psychiatry, University of Melbourne based at the Albert Road Clinic (ARC) in Melbourne, Australia. At the ARC he is the Director of the Professorial Psychiatry Unit, which specialises in the assessment and treatment of complex mood and anxiety disorders.

Previously, Mal led the Psychological Trauma Recovery Service (PTRS) and the Victorian Brain Disorders Program (BDP) at Austin Health. In 2009, the PTRS was awarded the Victorian Public Healthcare Award by the Minister for Mental Health for Team Achievement for their role in the recovery from the Victorian bushfires. At the BDP, he led the development of a unique multi-component service with inpatient and community neuropsychiatric rehabilitation services for individuals with Acquired Brain Injury or early onset neurodegenerative disorder and associated psychiatric disturbance. He has also been a Principal Investigator in approximately 20 trials examining potential new agents in the treatment of mood disorders and led research into psychiatric aspects of ABI and other neuropsychiatric disorders including epilepsy and Movement Disorders.

Mal has also held several senior positions within the Royal Australian and New Zealand College of Psychiatrists including Chair of the Victorian Branch and past Chairmanship of the Board of Research. In 2013 he was voted President Elect of the College.

Mark Taylor

B.Sc, FCA, FFTP, FAICD, FAIM

Position:

- ▶ Independent Non-Executive Director
- ▶ Risk and Audit Committee member

Mark has extensive financial experience, especially in the Property Industry, having jointly-owned and then successfully floated the Becton Property Group Ltd, playing a major role in transforming the private business into a significant listed property company. In over 20 years with Becton, he oversaw and successfully managed a number of executive roles including accounting, finance and financial reporting, treasury, tax, and Company Secretary, combining this with the potentially conflicting roles of owner, employee, Manager and Director. As a listed company Board member, Mark also carried out compliance, risk management and corporate governance duties.

Since mid-2007, Mark has worked as a private consultant in the areas of property, finance, general business and succession planning to a number of mainly private businesses. With knowledge gained in the private and public sector, his governance skills have been key to his attaining a number of board and advisory roles as well as being Chair of the Summer Foundation Risk & Audit Committee and a member of the Property Advisory Panel.

Mark is currently also a Director of AE Smith & Son Pty Ltd, Allegianz Pty Ltd, and Bond Street Corporate Advisory P/L, a Principal of the Bond Street Group, and an Advisory Board member of Porter Davis Homes, and the Canopi Homes/Red C Group.

On 6th August 2014 Mark resigned from this position. As of the report date a replacement member has not been named.

Jane Emery

Masters of Entrepreneurship and Innovation

Position:

- ▶ Independent Non-Executive Director

Jane Emery's background is in research, business development and advertising. In early 2013 she moved full time into the not-for-profit sector leading the marketing, community relations and fund-raising for a not for profit organisation focused on disability and children who are vulnerable.

Jane has completed postgraduate studies in e-commerce and has a Masters of Entrepreneurship and Innovation from Swinburne University.

Jane previously sat on the Australia Day Committee and the advisory board of RMIT, was an ambassador for World Vision, a Victorian board member of Alzheimers Australia, and a national board member of the advertising industry body, Advertising Federation of Australia.

Paul Conroy

LLB (Hons) Bcom

Position:

- ▶ Independent Non-Executive Director
- ▶ Risk and Audit Committee member

Paul is currently the General Counsel and Company Secretary of Treasury Wine Estates Limited. Prior to this he was the Chief Legal Officer and Company Secretary of Fosters Group Limited.

Prior to joining Foster's Group in 2005, Paul held a number of senior management roles with Southcorp Limited in Australia and the United States.

Previously, Paul was the Corporate Development Executive of MYOB Limited, was a corporate lawyer with Herbert Smith Freehills in Melbourne and Hanoi, and also worked in the London office of the international law firm, Mayer Brown, for three years.

Paul is currently a director of the Australian Wine Research Institute and is a graduate of Leadership Victoria's Williamson Community Leadership Program.

Benjamin Marks

BCom, Dip. FP, FPA, CFP

Position:

- Independent Non-Executive Director

Benjamin Marks is a Director of UBS Wealth Management. His primary responsibility is to provide wealth management and investment advice to individuals, families as well as to charitable foundations and not-for-profit organisations. Benjamin has been a Financial Adviser since 1998 and is a Certified Financial Planner. He is currently completing his Masters of Business Administration (Melbourne Business School).

During 2011 Benjamin worked on a project for the Summer Foundation and the Building Better Lives campaign through the Melbourne Business School. The aim of the project was to build a sustainable housing model, whereby new accommodation would be funded by the private sector for individuals living with disability. Benjamin has continued to work on this model, via the Hunter Housing Demonstration Project, following completion of this MBA subject in 2011.

In February 2012, Benjamin joined the board of the Summer Foundation.

Jason Chequer

BCom, Dip. FP, ICAA, FPA

Position:

- Independent Non-Executive Director

Jason is an Executive Director of JBWere. Jason's key focus in a 21-year career in financial services has been advising individual clients and their families and not for profit organisations on investment and financial planning strategies.

Jason has worked with JBWere for the last 15 years and during that time has held various senior positions including Victorian Manager of Private Wealth Management for four years and Partner of JBWere Goldman Sachs.

Jason takes a keen interest in the philanthropic services that JBWere offers to its clients, providing strategic advice to private philanthropists, boards and committees on donor strategies and structuring, investment strategy and the running of private ancillary funds.

Through his leadership roles at JBWere, Jason has gained extensive experience in both business strategy development and execution across a range of areas, including product and service development and people management.

Prior to JBWere, Jason was a Chartered Accountant, working over six years with PricewaterhouseCoopers and Arthur Andersen.

Jason is a currently a committee member of the Victorian Adviser Committee of the Family Business Association and a member of the Taxation Institute of Australia. Jason has had previous experience with the health sector, working on the Investment Sub Committee of the Public Health Association.

MEETINGS OF DIRECTORS

The number of meetings of the company's Board of Directors held during the period ended 30 June 2014 and the numbers of meetings attended by each director were:

Director	Full Meetings of Directors	
	A	B
Dr Di Winkler	4	4
Prof. Malcolm Hopwood	4	4
Mark Taylor	4	4
Jane Emery	4	2
Paul Conroy	4	2
Benjamin Marks	4	3
Jason Chequer	4	4

A = Number of meetings eligible to attend

B = Number of meetings attended

COMMITTEES TO THE BOARD

Risk and Audit Committee

The Risk and Audit Committee commenced during September 2009. The main functions of the Committee are to develop and implement a risk management strategy, oversee the organisation's finances, examine proposed budgets, review monthly or quarterly management accounts and consider the expenditure authorities delegated to staff. The Committee also works with external auditors to finalise the annual report and conducts periodic reviews of the organisation's financial procedures and legal compliance to ensure proper controls exist to minimise risk exposure.

The following people form this Committee:

- ▶ Dr Di Winkler
- ▶ Mark Taylor
- ▶ Paul Conroy
- ▶ Susi Hammond
(Chief Finance & Operations Officer)

Marketing Committee

The Committee is responsible for brainstorming and developing the marketing, publicity and advertising strategies to highlight the Summer Foundation's work to get young people out of nursing homes. In addition to Board member Dr Di Winkler (Director and CEO), the following people are non-Board members who form part of the Committee and provide their expertise pro bono:

- ▶ Nigel Dawson (Creative Partner, Three Wise Men)
- ▶ Ron Phillips (Group Account Director, Mitchell & Partners Pty Ltd)
- ▶ Cassandra Govan (Director, Empirica Research)
- ▶ Fred Kroh (Photographer)
- ▶ Jodi Gubana (Account Director, Grey, resigned 20 December 2013)
- ▶ Staff members Kate Carmichael and Carolyn Finis also form part of this committee.

INSURANCE OF OFFICERS

During or since the end of the financial period, Summer Foundation Limited has paid a premium of \$1,900 to cover Professional Indemnity and the Directors of the Company.

The Company has CGU Insurance which covers:

- ▶ Professional Indemnity
- ▶ Directors' and Officers' Liability
- ▶ Employment Practices
- ▶ Fidelity Insurance
- ▶ Taxation Investigation
- ▶ WorkSafe Insurance

The Company has QBE Insurance which covers:

- ▶ Business Insurance

The Company has AIG Australia Limited – Chartis Insurance which covers:

- ▶ Voluntary Workers Insurance

ROUNDING OF AMOUNTS

The company is of a kind referred to in Class Order 98/100, issued by the Australian Securities and Investments Commission, relating to the "rounding off" of amounts in the directors' report. Amounts in the Directors' Report have been rounded off in accordance with that Class Order to the nearest dollar.

LIKELY DEVELOPMENTS AND EXPECTED RESULTS OF OPERATIONS

Information on likely developments in the operations of the company and the expected results of operations have not been included in this report because the directors believe it would be likely to result in unreasonable prejudice to the company.

PROCEEDINGS ON BEHALF OF COMPANY

No person has applied to the Court under section 237 of the Corporations Act 2001 for leave to bring proceedings on behalf of the company, or to intervene in any proceedings to which the company is a party, for the purpose of taking responsibility on behalf of the company for all or any part of those proceedings.

No proceedings have been brought or intervened in on behalf of the company with leave of the Court under section 237 of the Corporations Act 2001.

AUDITORS' INDEPENDENCE DECLARATION

A copy of the auditors' independence declaration as required under s.60-40 of the Australian Charities and Not-for-profits Commission Act of 2012 is set out on page 40.

Signed in accordance with a resolution of the Board of Directors.



Dr Di Winkler
Melbourne
Chief Executive Officer
8 September 2014

The Rialto, Level 30
525 Collins St
Melbourne Victoria 3000

Correspondence to:
GPO Box 4736
Melbourne Victoria 3001

T +61 3 8320 2222
F +61 3 8320 2200
E info.vic@au.gt.com
W www.grantthornton.com.au

**Auditor's Independence Declaration
To the Directors of Summer Foundation Limited**

In accordance with the requirements of section 60-40 of the *Australian Charities and Not-for-profits Commission Act 2012*, as lead auditor for the audit of Summer Foundation Limited for the year ended 30 June 2014,

I declare that, to the best of my knowledge and belief, there have been:

- a No contraventions of the auditor independence requirements of the *Australian Charities and Not-for-profits Commission Act 2012* in relation to the audit; and
- b No contraventions of any applicable code of professional conduct in relation to the audit.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



M A Cunningham
Partner – Audit & Assurance

Melbourne, 8 September 2014

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FINANCIAL REPORT

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This financial report covers Summer Foundation Limited as an individual entity.

The financial report is presented in the Australian currency.

Summer Foundation Limited is a company limited by guarantee, incorporated and domiciled in Australia. Its registered office is:
c/o Saward Dawson Chartered Accountants
20 Albert Street, Blackburn VIC 3130

Principal place of business is:
Summer Foundation Limited
Suite 202, Level 2, 991 Whitehorse Road, Box Hill VIC 3128

A description of the nature of the company's operations and its principal activities is included in the Directors' Report on page 29, which is not part of these financial statements.

The financial statements were authorised for issue by the directors on 5 September 2014.

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

FOR THE PERIOD ENDED 30 JUNE 2014

	Notes	2014 \$	2013 \$
Revenue from continuing operations			
Contributions - Donations		103,941	145,639
Government & other grants		2,745,956	2,805,131
Other Income		55,174	34,322
		2,905,071	2,985,102
Expenses from continuing operations			
Cost of Sales		(487,352)	(58,678)
Operating Expenses	4	(1,657,041)	(1,354,351)
Surplus/ (deficit) funds before income tax		760,678	1,572,073
Income tax		-	-
Surplus/ (deficit) funds from continuing operations after income tax		760,678	1,572,073
Other comprehensive income		-	-
Total comprehensive income for the period		760,678	1,572,073

The above Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the accompanying notes.

STATEMENT OF FINANCIAL POSITION

AS OF 30 JUNE 2014

	Notes	2014 \$	2013 \$
ASSETS			
Current assets			
Cash and cash equivalents	5	655,628	584,825
Building Better Lives Fund	6	286,847	185,747
Receivables	7	55,658	153,395
Other assets	8	3,785	570
Total current assets		1,001,918	924,537
Non-current assets			
Property, plant & equipment	9	1,912,727	1,369,346
Intangible assets	10	4,552	6,558
Total non-current assets		1,917,279	1,375,904
Total assets		2,919,197	2,300,441
LIABILITIES			
Current liabilities			
Payables	11	102,596	262,362
Employee provisions	12	34,475	28,320
Total current liabilities		137,071	290,682
Non-current liabilities			
Employee provisions	12	30,066	18,377
Total non-current liabilities		30,066	18,377
Total liabilities		167,137	309,059
Net assets		2,752,060	1,991,382
EQUITY			
Building Better Lives reserve	13	286,847	185,747
Accumulated funds	14	2,465,213	1,805,635
Total Equity		2,752,060	1,991,382

The above Statement of Financial Position should be read in conjunction with the accompanying notes.

STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD ENDED 30 JUNE 2014

	Notes	Building Better Lives Reserve \$	Accumulated funds \$	Total \$
Balance as at 1 July 2013		121,851	297,458	419,309
Surplus / (deficit) funds for the period		-	1,572,073	1,572,073
Funds received and transferred to Building Better Lives reserve	14	123,295	(123,295)	-
Funds utilised and transferred from Building Better Lives reserve	14	(59,399)	59,399	-
Balance as at 30 June 2013		185,747	1,805,635	1,991,382
Balance as at 1 July 2013		185,747	1,805,635	1,991,382
Surplus / (deficit) funds for the period		-	760,678	760,678
Funds received and transferred to Building Better Lives reserve	14	112,424	(112,424)	-
Funds utilised and transferred from Building Better Lives reserve	14	(11,324)	11,324	-
Balance as at 30 June 2014		286,847	2,465,213	2,752,060

The above Statement of Changes in Equity should be read in conjunction with the accompanying notes.

STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 30 JUNE 2014

Cash flows from operating activities	Notes	2014 \$	2013 \$
RECEIPTS			
Contributions - Donations		2,841	81,743
Government & other grants		2,739,059	2,803,092
Receipts from customers & interest received		26,659	7,682
PAYMENTS			
Suppliers & employees		(2,083,049)	(1,295,509)
Net Cash inflow/(outflow) from Operating Activities	20	685,510	1,597,008
Cash flows from investing activities			
Payments for property, plant and equipment		(611,815)	(1,348,235)
Payments for software		(2,892)	(6,099)
Net Cash outflow from Investing Activities		(614,707)	(1,354,334)
Net increase/(decrease) in cash and cash equivalents		70,803	242,674
Cash and cash equivalents at the beginning of the financial period		584,825	342,151
Cash and cash equivalents at the end of the financial period	5	655,628	584,825

The above Statement of Cash Flows should be read in conjunction with the accompanying notes.

NOTES TO THE FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

(a) Basis of preparation

The financial report is a general purpose financial report that has been prepared in accordance with Australian Accounting Standards (including Australian Accounting Interpretations), other authoritative pronouncements of the Australian Accounting Standards Board and the Australian Charities and Not-for-profit Commission Act 2012.

A statement of compliance with the International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (IASB) cannot be made due to the Group applying not-for-profit specific requirements contained in the Australian Accounting Standards.

The financial report has been prepared on an accruals basis and is based on historical costs and does not take into account changing money values or current valuations of non-current assets. Cost is based on the fair values of the consideration given in exchange for assets. The accounting policies have been consistently applied, unless otherwise stated.

Going concern

The company is a charitable organisation which seeks to obtain external funding in order to focus on conducting practical research, making information accessible to people with disabilities and their support networks, and developing pragmatic solutions to meet the needs of all stakeholders.

During the year ended 30 June 2014, the entity has generated incomes from donations, sales and third party government grants totalling \$2,905,071. This funding was offset by expenditures of \$2,144,393, including a deposit for Property purchases, which resulted in a surplus from operations of \$760,678, leaving accumulated funds at 30 June 2014 of \$2,467,213. Furthermore, the entity has confirmed external funding in place until June 2016, thereby ensuring that the company's existing expenditure commitments can be met. The directors consider that the activities of the entity can be wound down should further external funding not be obtained. On this basis the directors consider it appropriate that the financial statements for the period to 30 June 2014 are prepared on a going concern basis.

Historical cost convention

These financial statements have been prepared under the historical cost convention, as modified by the revaluation of available-for-sale financial assets, financial assets and liabilities (including derivative instruments) at fair value through profit or loss, certain classes of property, plant and equipment and investment property.

Critical accounting estimates

The preparation of financial statements in conformity with the Australian Accounting Standards requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the Company's accounting policies.

(b) Segment reporting

A business segment is a group of assets and operations engaged in providing products or services that are subject to risks and returns that are different to those of other business segments. A geographical segment is engaged in providing products or services within a particular economic environment and is subject to risks and returns that are different from those of segments operating in other economic environments. The Company operates in one business segment and one geographical segment (Australia).

(c) Revenue recognition

Revenue is measured at the fair value of the consideration received or receivable. Revenue from contributions and donations are recognised in the period in which they are received.

Government contributions and grants are recognised in the period the Company obtains control of the right to receive the contributions.

(d) Income tax

Summer Foundation Limited is exempt from income tax under current legislation. As such, no provision for current or deferred income taxes has been made for the period ended 30 June 2014.

(e) Cash and cash equivalents

Cash and cash equivalents includes cash on hand, deposits held at call with financial institutions and other short-term, highly liquid investments with original maturities of three months or less that are readily convertible to known amounts of cash and which are subject to an insignificant risk of changes in value.

(f) Receivables

Receivables are recognised initially at fair value and subsequently measured at amortised cost, less provision for doubtful debts. Receivables are due for settlement no more than 30 days from the date of recognition.

Collectability of trade receivables is reviewed on an ongoing basis. Debts which are known to be uncollectable are written off. A provision for doubtful receivables is established when there is objective evidence that the Company will not be able to collect all amounts due according to the original terms of receivables. The amount of the provision is the difference between the asset's carrying amount and the present value of estimated future cash flows, discounted at the effective interest rate. The amount of the provision is recognised in the Statement of Profit or Loss and Other Comprehensive Income.

(NOTES TO THE FINANCIAL STATEMENTS CONTINUED)

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

(g) Buildings, plant and other equipment

Buildings and other equipment (comprising modifications, fittings and furniture) are initially recognised at acquisition cost, including any costs directly attributable to bringing the assets to the location and condition necessary for it to be capable of operating in the manner intended by the Company. This is subsequently measured using the cost model being, cost less subsequent depreciation and impairment losses.

Computer equipment is stated at historical cost less depreciation. Historical cost includes expenditure that is directly attributable to the acquisition of the items.

Subsequent costs are included in the asset's carrying amount or recognised as a separate asset, as appropriate, only when it is probable that future economic benefits associated with the item will flow to the Company and the cost of the item can be measured reliably. All other repairs and maintenance are charged to the Statement of Profit or Loss and Other Comprehensive Income during the financial period in which they are incurred.

The depreciation rates used for each class of depreciable assets are:

Class of fixed asset	Depreciation Rate
Buildings	3%
Computer equipment	5-33.33%
Furniture and fittings	5-25%

The assets' residual values and useful lives are reviewed, and adjusted if appropriate, at each reporting date. An asset's carrying amount is written down immediately to its recoverable amount if the asset's carrying amount is greater than its estimated recoverable amount. Gains and losses on disposals are determined by comparing proceeds with carrying amount. These are included in the Statement of Profit or Loss and Other Comprehensive Income.

(h) Intangible assets

Intangible assets are recorded at cost less accumulated amortisation and impairment. Amortisation is charged on a straight line basis over their estimated useful economic lives. The estimated useful economic life and amortisation method is reviewed at the end of each annual reporting period, with any changes in these accounting estimates being accounted for on a prospective basis.

The following useful lives are used in the calculation of amortisation:

- ▶ Software: 3 years
- ▶ License: 1 year

(i) Fair value estimation

The fair value of financial assets and financial liabilities must be estimated for recognition and measurement or for disclosure purposes.

The nominal value less estimated credit adjustments of trade receivables and payables are assumed to approximate their fair values. The fair value of financial liabilities for disclosure purposes is estimated by discounting the future contractual cash flows at the current market interest rate that is available to the Company for similar financial instruments.

(j) Payables

These amounts represent liabilities for goods and services provided to the Company prior to the end of financial year which are unpaid. The amounts are unsecured and are usually paid within 60 days of recognition.

(k) Goods and Services Tax

Revenues, expenses and assets are recognised net of the amount of associated GST except for the following:

- ▶ Receivables and Payables are stated inclusive of GST
- ▶ Where GST is not recoverable from the Australian Taxation Office

In these circumstances the GST is recognised as part of the cost of acquisition of the asset or as part of an item of expense.

(l) Employee benefits

Provision is made for the Company's liability for employee benefits arising from services rendered by employees to reporting date. Employee benefits expected to be settled within one year together with benefits arising from wages, salaries and annual leave which may be settled after one year, have been measured at the amounts expected to be paid when the liability is settled plus related on costs. Other employee benefits payable later than one year have been measured at the net present value.

Contributions are made by the Company to an employee superannuation fund and are charged as expenses when incurred.

(m) Comparatives

When required by Accounting Standards, comparative figures have been adjusted to conform to changes in presentation for the current financial year.

(n) New Accounting Standards and AASB Interpretations

Certain new accounting standards and AASB interpretations have been published that are not mandatory for 30 June 2014 reporting periods but contain an option for early adoption.

The company has reviewed each of these new standards and interpretations and is satisfied that they have no impact on the reported financial position and performance of the Company for the year ended 30 June 2014 and therefore there has been no early adoption of these standards.

2. FINANCIAL RISK MANAGEMENT

The Company's activities expose it to a variety of financial risks; market risk (including currency risk, fair value, interest rate risk and price risk), credit risk, liquidity risk and cash flow interest rate risk. The Company's overall risk management program focuses on the financial markets and seeks to minimise potential adverse effects on the financial performance of the Company.

Financial instruments used:

- ▶ Cash at bank
- ▶ Receivables

(NOTES TO THE FINANCIAL STATEMENTS CONTINUED)

2. FINANCIAL RISK MANAGEMENT (CONTINUED)

Market risk

The Company has minimal exposure to foreign exchange risk at this point in time. All of the transactions during 2014 and 2013 are denominated in Australian dollars.

Credit risk

The Company has no significant concentrations of credit risk as the receivables at year end are in relation to Government agencies to which credit risk is considered minimal.

Liquidity risk

Prudent liquidity risk management implies maintaining sufficient cash and marketable securities. The directors regularly monitor the cash position of the entity, giving consideration to the level of expenditure and future capital commitments entered into.

Cash flow and fair value interest rate risk

The Company's income and operating cash flows are not materially exposed to changes in market interest rates. Cash at bank accrues interest at a rate of 1.50% per annum. Changes in foreign exchange would not have a material impact on interest earned during 2014 or 2013.

3. CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS

Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

There are no critical accounting estimates or judgements requiring disclosure at 30 June 2014.

4. EXPENSES

Surplus / (deficit) from ordinary activities includes the following specific expenses:

	2014 \$	2013 \$
Employee-related expenses	1,106,895	878,915
Depreciation of property, plant & equipment	68,434	17,504
Amortisation of intangible assets	4,898	3,139
	1,180,197	899,558

5. CURRENT ASSETS – CASH AND CASH EQUIVALENTS

	2014 \$	2013 \$
Cash at bank and on hand	655,428	584,825

6. CURRENT ASSETS – BUILDING BETTER LIVES FUND

	2014 \$	2013 \$
Building Better Lives Fund	286,847	185,747

These monies have been donated to the Building Better Lives campaign and are held separately. The funds are not used to cover any operational expenses associated with the campaign, and are held with the aim of raising \$500,000 to facilitate the development of alternative accommodation options for young people with acquired and late-onset disabilities. Refer to Note 14 for the Building Better Lives reserve account representing a transfer out of the accumulated funds for monies donated to the Building Better Lives campaign.

7. CURRENT ASSETS – RECEIVABLES

	2014 \$	2013 \$
Debtors	55,658	27,250
GST Receivable	15,635	126,145
	71,293	153,395

8. CURRENT ASSETS – OTHER ASSETS

	2014 \$	2013 \$
Prepayments	3,785	370
Other	200	200
	3,985	570

9. NON-CURRENT ASSETS – PROPERTY, PLANT & EQUIPMENT

	2014 \$	2013 \$
Computer Equipment		
Computer equipment – at cost	86,863	65,184
Less: accumulated depreciation	(52,602)	(35,890)
	34,261	24,294
Furniture & Fixtures		
Furniture & Fixtures – at cost	45,006	31,983
Less: accumulated depreciation	(8,535)	(5,685)
	36,471	26,298
Leasehold Improvements		
Leasehold improvements – at cost	4,841	3,591
Less: accumulated depreciation	(3,709)	(2,223)
	1,132	1,368
Buildings		
Gipps St Apartments – at cost	1,368,620	1,313,269
Less: accumulated depreciation	(48,257)	(883)
	1,320,363	1,312,386
Capital Work in Process		
Hunter Demonstration Project – at cost	520,500	-
	1,840,863	1,312,386
Total Property Plant & Equipment	1,912,727	1,369,346

(NOTES TO THE FINANCIAL STATEMENTS CONTINUED)

9. NON-CURRENT ASSETS – PROPERTY, PLANT & EQUIPMENT (CONTINUED)

Reconciliation

Reconciliations of the carrying amounts of each class of plant and equipment at the beginning and the end of the financial period are set out below:

	Computer Equipment \$	Furniture & Fittings \$	Leasehold Improvements \$	Buildings \$	Total \$
Carrying amount at 30 June 2012	24,590	11,460	2,565	-	38,615
Additions	24,325	16,217	-	1,313,269	1,353,811
Disposals	(5,576)	-	-	-	(5,576)
Depreciation expense	(14,045)	(1,379)	(1,197)	(883)	(17,504)
Carrying amount at 30 June 2013	29,294	26,298	1,368	1,312,386	1,369,346
Additions	22,422	13,024	1,250	580,919	617,615
Disposals	(635)	-	-	(5,165)	(5,800)
Depreciation expense	(16,820)	(2,851)	(1,486)	(47,277)	(68,434)
Carrying amount at 30 June 2014	34,261	36,471	1,132	1,840,863	1,912,727

10. NON-CURRENT ASSETS – INTANGIBLE ASSETS

Reconciliation

Software	2014 \$	2013 \$
Software – at cost	20,338	17,452
Less: accumulated amortisation	(15,786)	(10,894)
Total Intangible Assets	4,552	6,558

Reconciliations of the carrying amounts of intangible assets at the beginning and the end of the financial period are set out below:

	Software \$	Total \$
Carrying amount at 30 June 2012	3,598	3,598
Additions	6,099	6,099
Disposals	-	-
Amortisation expense	(3,139)	(3,139)
Carrying amount at 30 June 2013	6,558	6,558
Additions	2,892	2,892
Disposals	-	-
Amortisation expense	(4,898)	(4,898)
Carrying amount at 30 June 2014	4,552	4,552

11. CURRENT LIABILITIES – TRADE & OTHER PAYABLES

	2014 \$	2013 \$
Trade payables	90,881	244,964
Sundry creditors & other payables	27,457	17,398
	118,338	262,362

The company had no interest bearing liabilities at 30 June 2014.

12. EMPLOYEE PROVISIONS

	2014 \$	2013 \$
Current employee provisions		
Annual Leave	34,475	28,320
Non-current employee provisions		
Long Service Leave	30,066	18,377
Total employee provisions	64,541	46,697

(NOTES TO THE FINANCIAL STATEMENTS CONTINUED)

13. BUILDING BETTER LIVES RESERVE

	2014 \$	2013 \$
Building Better Lives Reserve	286,847	185,747

The Building Better Lives reserve account represents monies which have been donated to the Building Better Lives campaign and are held separately. Refer to Note 6 for the Building Better Lives cash account. The comparatives have been adjusted retrospectively to transfer these monies out of accumulated funds and into a separate reserve account to be spent specifically for the Building Better Lives project.

14. ACCUMULATED FUNDS

	2014 \$	2013 \$
Accumulated funds at the beginning of the financial period	1,805,635	297,458
Surplus / (deficit) funds for the year	760,678	1,572,073
Funds received and transferred to Building Better Lives reserve	(112,424)	(123,295)
Funds utilised and transferred from Building Better Lives reserve	11,324	59,399
Accumulated funds at the end / of the financial period	2,465,213	1,805,635

15. RELATED PARTY TRANSACTIONS

(a) Directors

The following persons were Directors of Summer Foundation Limited during the financial period:

- ▶ Dr Di Winkler
- ▶ Prof. Malcolm Hopwood
- ▶ Mark Taylor
- ▶ Jane Emery
- ▶ Paul Conroy
- ▶ Benjamin Marks
- ▶ Jason Chequer

Di Winkler has been awarded a salary of \$100,000 per annum in her role as Chief Executive Officer. During the year, no other director of Summer Foundation Limited has received, or has become entitled to receive, a benefit or remuneration benefit because of a contract that the director, or a firm of which the director is a member, or an entity in which the director has a substantial financial interest, has made with Summer Foundation Limited during the period ended 30 June 2014 or at any other time.

(b) Key Management Personnel

Key management personnel are deemed to be the directors of the company as disclosed in part (a). No other personnel, other than the Chief Executive Officer, are deemed to be key management personnel.

As disclosed above, no director, except for Di Winkler, has received compensation during the period ended 30 June 2014. This includes short term benefits, post-employment benefits, other long term benefits, termination benefits or share based payments.

(c) Other transactions with Key Management Personnel or entities related to them

During the period ended 30 June 2014, \$1,950,000 was donated through entities related to Director Di Winkler. In addition, the Company has entered into an office lease agreement with an entity related to Director Di Winkler for \$12 per annum for a three-year lease term.

(d) Transactions with related parties

There are no further material transactions with related parties of the company.

(e) Outstanding balances

There are no significant outstanding balances with related parties of the company as at 30 June 2014.

16. REMUNERATION OF AUDITORS

During the year, the following fees were paid or payable for services provided by the auditor of the Company. No non-assurance services have been provided in either the current or prior year except for the preparation of the financial report.

	2014 \$	2013 \$
Assurance services		
Audit of financial reports and other audit-work under the Australian Charities and Not-for-profits Commission Act 2012	5,000	5,000

Grant Thornton Audit Pty Ltd is engaged in providing audit services and assistance in the preparation of the financial statements. Although there is a fee charged for the audit, the services provided by Grant Thornton Audit Pty Ltd also have a pro bono element.

17. CONTINGENCIES

The Company has bank guarantees to the value of \$10,378 relating to the Box Hill premise.

The company has no contingent assets as at 30 June 2014.

18. OPERATING LEASE COMMITMENTS

	2014 \$	2013 \$
Payable - minimum lease payments		
not later than 12 months	6,398	31,120
later than 12 months but not later than 5 years	-	6,239
greater than 5 years	-	-
	6,398	37,359

The operating lease commitment in 2014 is in relation to the property lease for the Box Hill premises. There are currently two lease agreements at the Box Hill premises. The lease terms expire on 11 September 2014 and 3 December 2015.

(NOTES TO THE FINANCIAL STATEMENTS CONTINUED)

19. EVENTS OCCURRING AFTER THE REPORTING DATE

No matters or circumstances have arisen since the end of the financial year which significantly affected or may significantly affect the operations of Summer Foundation Limited, the results of those operations, or the state of affairs of Summer Foundation Limited in future financial years.

20. RECONCILIATION OF SURPLUS/(DEFICIT) FUNDS AFTER INCOME TAX TO NET CASH INFLOW FROM OPERATING ACTIVITIES

	2014 \$	2013 \$
Surplus funds for the year	760,678	1,572,073
Add back depreciation	68,434	17,504
Add back amortisation	4,898	3,139
Increase/(decrease) in payables	(144,026)	206,179
Increase in employee provisions	17,844	17,069
Decrease in other current liabilities	-	(20,000)
Increase in Building Better Lives Fund	(101,100)	(63,896)
(Increase)/decrease in receivables	81,955	(134,858)
Increase in other assets	(3,213)	(202)
Net cash inflow from operating activities	685,510	1,597,008

21. COMPANY DETAILS

The registered office is:

▶ c/o Saward Dawson Chartered Accountants
20 Albert Street
Blackburn VIC 3130

Principal place of business is:

▶ Summer Foundation Limited
Suite 202, Level 2, 991 Whitehorse Road
Box Hill VIC 3128

DIRECTORS' DECLARATION

In the directors' opinion

(a) the financial statements and notes set out in pages 38 to 52, are in accordance with the Australian Charities and Not-for-profit Commission Act 2012 including:

- (i) complying with Accounting Standards, the Australian Charities and Not-for-profits Commission regulation 2013, and other mandatory professional reporting requirements; and
- (ii) giving a true and fair view of the company's financial position as at 30 June 2014 and of its performance for the financial year ended on that date; and

(b) there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of other directors.

Signed in accordance with a resolution of the Board of Directors.



Dr Di Winkler
Melbourne
Chief Executive Officer
8 September 2014

The Rialto, Level 30
525 Collins St
Melbourne Victoria 3000

Correspondence to:
GPO Box 4736
Melbourne Victoria 3001

T +61 3 8320 2222
F +61 3 8320 2200
E info.vic@au.gt.com
W www.grantthornton.com.au

Independent Auditor's Report To the Members of Summer Foundation Limited

We have audited the accompanying financial report of Summer Foundation Limited (the "Company"), which comprises the statement of financial position as at 30 June 2014, the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the year then ended, notes comprising a summary of significant accounting policies and other explanatory information and the directors' declaration of the company.

Directors' responsibility for the financial report

The Directors of the Company are responsible for the preparation of the financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Australian Charities and Not-for-profits Commission Act 2012. The Directors' responsibility also includes such internal control as the Directors determine is necessary to enable the preparation of the financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. Those standards require us to comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error.

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In making those risk assessments, the auditor considers internal control relevant to the Company's preparation of the financial report that gives a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of the Australian Charities and Not-for-profits Commission Act 2012.

Auditor's opinion

In our opinion the financial report of Summer Foundation Limited is in accordance with the Australian Charities and Not-for-profits Commission Act 2012, including:

- i giving a true and fair view of the Company's financial position as at 30 June 2014 and of its performance for the year ended on that date; and
- ii complying with Australian Accounting Standards and the Australian Charities and Not-for-profits Commission Regulations 2013.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



M. A. Cunningham
Partner - Audit & Assurance

Melbourne, 8 September 2014

1



EVENTS

SUMMER IN WINTER 2013

The Summer Foundation's inaugural fundraising lunch, *Summer in Winter*, was held on Friday 26 July 2013 at Zinc in Federation Square.

The room was filled with 276 people from the business community, disability and health workers and many of our supporters who found out more about the issue of young people in nursing homes and participated in fundraising activities for the Summer Foundation.

Host Brian Nankervis, brought a wonderful energy and sense of fun to the event and interviewed CEO, Di Winkler, who explained how the Summer Foundation was established, what the issues are and how we aim to resolve them.

Through a live auction and ballot bidding, \$33,435 was raised. This money was put towards the smart technology fit-out for our two apartments in our first housing demonstration project.

The event ended with a live performance by Lucy Durak, widely known for her role in *Wicked*.

FUNDS RAISED AT SUMMER
IN WINTER THROUGH
A LIVE AUCTION AND
BALLOT BIDDING

\$33,435





2

1. Ambassador Anj Barker, Interviewer Charlie Pickering, Ambassador Michelle Newland, Theatre performer Lucy Durack
2. Guests getting into the swing of things with host Brian Nankervis 3. Anj Barker (far right) with Charlie Pickering, Michelle Newland, and Community Relations Manager Carolyn Finis

3

THE CAPACITY BUILDING INITIATIVE

The Summer Foundation was awarded a grant from the Ian Potter Foundation that covered all costs of a fundraising mentor for a period of ten months. The program, The Capacity Building Initiative, has seen positive outcomes such as improved fundraising results, increased creativity and experimentation, and stronger presentation and leadership skills.

THANK YOU AQUA WEALTH

On Sunday 30 March, a large group of people walked along the Maribyrnong River to raise awareness of the Summer Foundation. The team at Aqua Wealth, who created the Annual Charity Walk, nominated Summer Foundation and raised over \$5,000 on the day. Ambassadors as well as staff participated, with Ambassador Sarah Ryan blogging that, "I seemed to talk endlessly to people about the cause, why we were walking together and what we were trying to achieve...success all round on this level!" Thank you to Aqua Wealth and your many supporters for making the event such a success.

The Summer Foundation recognises and warmly thanks the organisations and individuals that have supported our work through fundraising, grants and in-kind donations.

- ▶ Stanford Australia Foundation
- ▶ The Dyson Bequest
- ▶ The Ian Potter Foundation
- ▶ Sidney Myer Foundation
- ▶ The RE Ross Trust
- ▶ Lord Mayor's Charitable Foundation
- ▶ The William Angliss (Victoria) Charitable Fund
- ▶ The Jack Brockhoff Foundation
- ▶ Macquarie Group Foundation Limited
- ▶ Geelong Community Foundation
- ▶ Upstream Foundation
- ▶ Bruce Saward, Saward Dawson
- ▶ Soroptimist International
- ▶ Dalton Consulting Engineers
- ▶ Corrine Seegers
- ▶ Nicola Harrop
- ▶ Sue Hughes
- ▶ Samin Javahery Pour
- ▶ Dennis Hogg
- ▶ Marcus Zelter
- ▶ Environment Essentials
- ▶ Ruth Wise
- ▶ HJ & RB Pilcher
- ▶ The Country Women's Association of Victoria
- ▶ Entertainment Publications
- ▶ Entrepreneurs' Organisation
- ▶ John Walsh
- ▶ Vicki Zimitat
- ▶ Susan Doumbos
- ▶ Susan Seabrook
- ▶ Karen Duffy
- ▶ Damien Brain
- ▶ Kim Boniwell
- ▶ Jessica Patti
- ▶ Nicole Barna
- ▶ Staff at Monash Health
- ▶ Liesl Nabb
- ▶ Arestia Family
- ▶ Gaekwad Kumar
- ▶ Amy Feldtmann
- ▶ Margaret Hill
- ▶ Ivanka Gale
- ▶ Elice Simpson
- ▶ Nicola Carter
- ▶ Emma Howden
- ▶ Tracey Jenner
- ▶ Linda Shepherdson
- ▶ Jason Chequer
- ▶ Lucas Fanning
- ▶ Richard McNay
- ▶ Vicki Scotland
- ▶ Colin Craven-Sands
- ▶ Alice Moore
- ▶ Julie Gledhill
- ▶ Lee Llewellyn
- ▶ Michelle Mayur
- ▶ Maree Johnkryg
- ▶ Dan Evans
- ▶ G Faulkner
- ▶ RM Yeoward
- ▶ Whittlesea Bowls Club
- ▶ Anne G Scott
- ▶ Mardi Butcher
- ▶ Vantage Property Investments
- ▶ Heather Maginn
- ▶ Rees Family Foundation
- ▶ Sarah Andrew
- ▶ Sheena Bragg
- ▶ Southern Health
- ▶ Aqua Wealth
- ▶ Mark Hooper
- ▶ Patricia McCarthy
- ▶ Alexandra Wood
- ▶ Sigma Pharmaceuticals
- ▶ Melbourne IVF
- ▶ Nicole Main
- ▶ Michael Dempsey
- ▶ Fontini and Gareth Canterford
- ▶ Darren Wilcox
- ▶ Patricia Hurley
- ▶ Michael Dalton
- ▶ Grill'd
- ▶ Wellbbin Pty Ltd
- ▶ Liana Berriman
- ▶ National Australia Bank
- ▶ Christine Cowan
- ▶ Greg Johnson
- ▶ Cassandra Golds
- ▶ Dianne Maree Barnes
- ▶ Diane Jackson
- ▶ Giving Hope Pty Ltd
- ▶ The Royal Australian and New Zealand College of Obstetricians and Gynaecologists
- ▶ Anne Young
- ▶ Henry Kamstra
- ▶ Marita Wright
- ▶ Heather Forster

PUBLICATIONS & PRESENTATIONS

REPORTS AND OTHER PUBLICATIONS 2013-2014

- ▶ Winkler, D., Guthrie, S., & Callaway, L. (2013). *NDIS launch sites: Projection of the number of people living in residential aged care*. Melbourne, Australia: Summer Foundation Ltd and PwC. <http://www.summerfoundation.org.au/publications/ndis-launch-sites-projection-data/>
- ▶ Winkler, D., Guthrie, S., & Callaway, L. (2013). *National Disability Insurance Scheme Launch Sites – Projection of the number of young people in Residential Aged Care*. Australian Policy Online 2 October 2013. <http://apo.org.au/research/national-disability-insurance-scheme-launch-sites-projection-number-young-people>

PEER REVIEWED JOURNAL ARTICLES 2013-2014

- ▶ Migliorini, C., Callaway, L., & New, P. (2013). Mental health, quality of life, and resilience following spinal cord injury. *Journal of Spinal Cord Medicine*, 36(6), 660-665.
- ▶ Bayley, M., Tate, R., Douglas, J., Turkstra, L., Ponsford, J., Stergiou-Kita, M., Kua, A., Peter Bragge, P. On behalf of the INCOG Expert Panel (2014). INCOG Guidelines for Cognitive Rehabilitation Following Traumatic Brain Injury: Methods and Overview. *Journal of Head Trauma Rehabilitation*, 29(4): 290-306.
- ▶ Tate, R., Kennedy, M., Ponsford, J., Douglas, J., Velikonja, M., Bayley, M., & Stergiou-Kita, M. On behalf of the INCOG Expert Panel (2014). INCOG Recommendations for Management

of Cognition Following TBI Part III: Executive Function and Self-awareness. *Journal of Head Trauma Rehabilitation*, 29(4): 338-352.

- ▶ Togher, L., Wiseman-Hakes, C., Douglas, J., Stergiou-Kita, M., Ponsford, J., Teasell, R., Bayley, M., & Turkstra, L. On behalf of the INCOG Expert Panel (2014). INCOG Recommendations for Management of Cognition Following TBI Part IV: Cognitive Communication. *Journal of Head Trauma Rehabilitation*, 29(4): 353-368.

OPINION PIECES

- ▶ Winkler, D. (2013) *Why housing is an enormous challenge for Disability Care* Sydney Morning Herald 24 October <http://www.smh.com.au/comment/why-housing-is-an-enormous-challenge-for-disabilitycare-20131023-2w1ko.html>
- ▶ Winkler, D., & Callaway, L. (2013). *Housing shortfall for young people living in nursing homes*. The Conversation, accessed via <https://theconversation.com/housing-shortfall-for-young-people-living-in-nursing-homes-18686>

CONFERENCE PRESENTATIONS 2013-2014

- ▶ Winkler, D., Callaway, L., West, K., Lannin, N., & Morarty, J. (2014). *The Pathways of Young People with Acquired Brain Injury at Risk of Placement in Nursing Homes*. Poster

WHY AMBASSADORS
SHARE THEIR
EXPERIENCES:



**I AM A CONSUMER
OF AGED CARE
AND I'M ABLE TO
COMMUNICATE
THE INSIDE STORY
AND DEFICIENCIES
OF A SYSTEM
THAT IS NOT
MEANT FOR US
(YOUNG PEOPLE)"**

- VICKI WILKINSON

presentation on 28 March 2014 at the Victorian Allied Health Research Conference, Melbourne, Victoria.

► Callaway, L., Tregloan, K., Meyer, B., Wood, R., Iannello, N., Williams, G., & Clark, R. (2014). *Post occupancy built and technology design evaluation of supported accommodation for people with acquired brain injury: An interdisciplinary approach*. Platform presentation on 9 May 2014 at the 37th Annual Brain Impairment Conference, Australasian Society for the Study of Brain Impairment, Fremantle, WA.

► Callaway, L., Winkler, D., Sloan, S., Moore, S., Hopwood, M., & Tate, R. (2014). *Quality of life outcomes of people with severe traumatic brain injury living in shared supported accommodation*. Platform presentation on 9 May 2014 at the 37th Annual Brain Impairment Conference, Australasian Society for the Study of Brain Impairment, Fremantle, WA.

► Winkler, D., Callaway, L., Tippet, A., Herd, N., & Willer, B. (2014). *The Community Integration Questionnaire: Australian normative data for adults of working age*. Platform presentation on 10 May 2014 at the 37th Annual Brain Impairment Conference, Australasian Society for the Study of Brain Impairment, Fremantle, WA.

► Winkler, D., Callaway, L., Tippet, A., Herd, N., & Willer, B. (2014). *Measuring electronic social networking use following acquired brain injury: The Community Integration Questionnaire-Revised*. Platform presentation on 10 May 2014 at the 37th Annual Brain Impairment Conference, Australasian Society for the Study of Brain Impairment, Fremantle, WA.

► Wood, R., Winkler, D., Callaway, L., Paul, P., & Piece, J. (2014). *Young people with acquired brain injury in residential aged care: A National Disability Insurance Scheme information project*. Platform presentation on 9 May 2014 at the 37th Annual Brain Impairment Conference, Australasian Society for the Study of Brain Impairment, Fremantle, WA.

► Winkler, D., Seabrook, A., Anderson, J., & Callaway, L. (2014). *The Housing Toolkit: A resource for planning housing and support*. Poster presentation on 9 May 2014 at the

37th Annual Brain Impairment Conference, Australasian Society for the Study of Brain Impairment, Fremantle, WA.

► Callaway, L. (2014). *Built and technology design for people with Acquired Brain Injury: Measurement, demonstration and considerations*. Invited presentation on 20 May 2014 at the Grampians Region Acquired Brain Injury Service Provider Network Meeting, Ballarat, Victoria.

► Callaway, L., Winkler, D., West, K., Lannin, N., & Morarty, J. (2014). *The pathways from acute care of young people with acquired brain injury at risk of placement in residential aged care: A pilot study*. Platform presentation on 27 May 2014 at the National Disability Services' Centre for Applied Disability Research Conference, Sydney, NSW.

► Reynolds, A. (2014). *Housing and support Demonstration Projects: What are we learning?* Platform presentation on 19 June 2014 at the IIR High and Complex Care Needs Conference, Melbourne, Victoria.

► Winkler, D. (2013) *Housing and Support for People with Disabilities*. Platform presentation on 13 August 2013 at the Community Housing Federation Victoria New Building Blocks; Opening the Door to More Affordable Housing Conference.

► Winkler, D. & Reynolds, A. (2014). *Housing and support Demonstration Projects and Young People in Nursing Homes*. Platform presentation on 27 March 2014 at Community Housing Federation Australia Conference Accessible Housing: Housing, Disability and NDIS. Canberra.

► Worsnop, T. (2014). *Young People in Nursing Homes & the National Disability Insurance Scheme (NDIS): The Story so far...* Platform presentation on 19 June 2014 at the IIR High and Complex Care Needs Conference, Melbourne, Victoria.

► Callaway, L. (2014). *The pathways from acute care and housing outcomes of young people with ABI at risk of placement in aged care*. Platform presentation on 20 June 2014 at the IIR High and Complex Care Needs Conference, Melbourne, Victoria.

WITH THANKS

To every volunteer, collaborator and supporter, we say thank you for your assistance and support to ensure that the Summer Foundation continues to build better lives for people in nursing homes.

RESEARCH COLLABORATORS

- ▶ Sue Sloan, Osborn Sloan and Associates
- ▶ Sharon Strugnell and Suzanne Shaw, BrainLink
- ▶ Professor Barry Willer, University of Buffalo at New York, USA Professor
- ▶ Robyn Tate, University of Sydney
- ▶ Professor Chris Bigby, LaTrobe University
- ▶ Kate Tregloan, Monash Arts Design and Architecture, Monash University
- ▶ Associate Professor Gavin Williams, University of Melbourne and Epworth Rehabilitation
- ▶ Dr Ross Clark, Australian Catholic University
- ▶ Associate Professor Natasha Lannin, Alfred Health and La Trobe University
- ▶ Jacqui Moriaty, Alfred Health
- ▶ Andrea Thomson

SUPPORTERS

- ▶ The Institute for Safety, Compensation and Recovery Research
- ▶ DisabilityACT
- ▶ Transport Accident Commission
- ▶ NAB
- ▶ Telstra
- ▶ We also acknowledge the large number of service providers across WA, SA, NSW and Victoria who have been willing to support our research by assisting with participant recruitment through their organisations.

HOUSING COLLABORATORS

- ▶ annecto
- ▶ Base Build Ltd
- ▶ Common Equity Housing Ltd
- ▶ C Squared Automation
- ▶ Connectability
- ▶ Kilmurray Lawyers
- ▶ Moores: Legal
- ▶ MSM Architects
- ▶ Transport Accident Commission
- ▶ Northcote Rental Housing Cooperative
- ▶ Medical Devices Partnering Program, Flinders University
- ▶ Mission Australia
- ▶ Monash University
- ▶ Steve Alexander
- ▶ Sheridan Vines
- ▶ Technical Solutions Australia

CREATING A MOVEMENT

- ▶ Gela-Marie Williams
- ▶ Judith Nance
- ▶ Emma Chamberlain
- ▶ Diana Abiad
- ▶ Sasha Bracher
- ▶ Elizabeth Wood
- ▶ Coby Boal
- ▶ Sue Shields
- ▶ Jodie Gallagher

HOW YOU CAN GET INVOLVED



WRITE TO US

PO Box 208, Blackburn, Victoria 3130



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1300 626 560



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